

# Examining the Effectiveness of Push-To-Web Mixed Mode Approaches on Response Rates in an Emergency Department Setting – A Randomized Study

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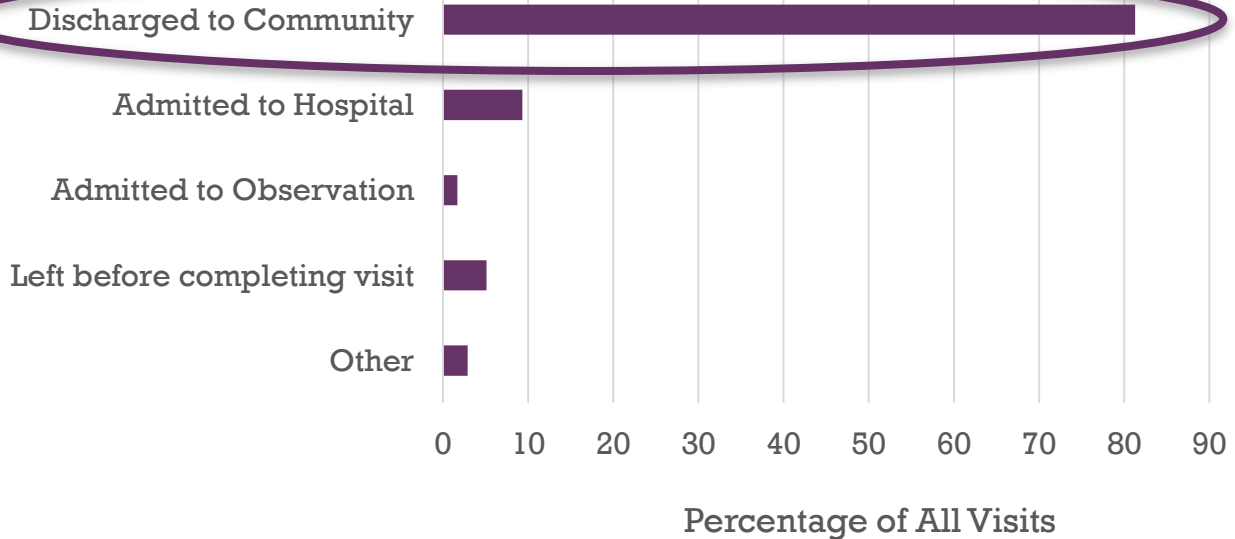
# Disclosure

- The data on which this presentation is based were collected under contract number HHSM-500-2016-00093G, entitled, “Preparation for National Implementation of the Emergency Department Patient Experience of Care Discharged to Community Survey,” funded by the Centers for Medicare & Medicaid Services, Department of Health and Human Services. The content of this publication neither necessarily reflect the views or policies of the Department of Health and Human Services nor does the mention of trade names, commercial products, or organizations imply endorsement by the U.S. Government. The authors assume full responsibility for the accuracy and completeness of the ideas presented.

# Emergency Department Visits Are Common

- Nationwide >130 million ED visits annually
  - ~ 42 visits per 100 persons per year
- Most patients walk in
  - ~ 15% arrive by ambulance
- Common reasons for visit:
  - Stomach/abdominal pain, Chest pain, Cough
  - Fever, Headache, Back symptoms
  - Shortness of breath, Pain, Vomiting
  - Throat symptoms

# Majority of ED Patients are Discharged Home



# EDPEC Survey Development

- Emergency Department Patient Experience of Care (EDPEC) Discharged to Community (DTC) Survey
  - Under development by the Centers for Medicare & Medicaid Services (CMS)
  - Designed to measure the experiences of patients who visit the emergency room and are subsequently discharged (as opposed to admitted to the hospital)

# EDPEC Survey Development (Cont.)

- Development began in 2012
  - Call for Topics, Literature Review, Technical Expert Panel
  - Ongoing meetings with the CAHPS® Instrument Team
  - Cognitive testing of potential survey items
- Current survey instrument has 34 items
  - Domains: Going to the Emergency Room, During this Emergency Room Visit, People Who Took Care of You, Leaving the Emergency Room, Overall Experience, Your Health Care, About You

# EDPEC Survey History

- Field test conducted in 2013-2014 with 12 hospitals
  - Response rate 19.8%
  - Contact information for ED DTC patients less accurate and less complete vs. admitted patients
- Mode experiment conducted in 2016 with 50 hospitals
  - Purpose: Examine effect of survey mode on who responds, and how
  - Response rate 20.3%

# EDPEC Survey History (Cont.)

- Feasibility Test I conducted in 2016 with 8 hospitals
  - Purpose: To explore novel administration modes
  - Key findings:
    - Within-ED survey distribution
      - Logistically infeasible
      - Response rate 9.3%
    - Web-only survey administrations
      - Response rates < 5%



# Feasibility Test II (2018): Objectives

- Test novel approaches to improve response rates to the EDPEC Survey
- Improve representativeness of respondents
- Decrease lag time (time from ED discharge to survey completion)
- Examine different push-to-web strategies
- Explore challenges associated with collection of contact information needed for a web-first approach

# Feasibility Test II Design

- 16 participating hospitals
- January 1 to March 30, 2018 discharges
- Sampled ~ 1,600 DTC patients per hospital
- Patients randomized within hospital to 1 of 9 survey arms

# Push-to-Web Strategies

- 8 of 9 experimental arms involved some form of push-to-web
  - Email invitations/reminders
  - Text message invitations/reminders
  - Mailed survey invitations containing login URL + PIN code and scannable QR code
- Timing of contact
  - 48 hours to 42 days after ED discharge
  - Timing of first contact varied depending on mode (mail, email, text)
- Web materials were all 508 compliant

# Feasibility Test II Design

		Arm 1	Arm 2	Arm 3	Arm 4	Arm 5	Arm 6 (SMM)	Arm 7	Arm 8	Arm 9
		Email (x4) + Mail (x2)	Paper Invite + Email (x2) + Mail (x2)	Paper Invite + Email (x3) + Mail	Email (x4) + Phone	Email (x4) + Mail + Phone	Mail + Phone	Text + Email + Text + Email + Mail (x2)	Paper Invite + Text + Email (x2) + Mail	Paper Invite (URL only) + Email (x2) + Mail (x2)
Push-to-Web	Web Invite	Email	Mail with QR	Mail with QR	Email	Email	-	Text	Mail with QR	Mail Non-QR
	Web reminder	Email Day 2,4,6	Email Day 6,8	Email Day 6,8,10	Email Day 2,4,6	Email Day 2,4,6	-	Email Day 2 Text Day 4 Email Day 6	Text Day 6 Email Day 8,10	Email Day 6,8
Other Modes		Survey mailing Day 8, 22	Survey mailing Day 8, 22	Survey mailing Day 14	Phone Day 8	Survey mailing Day 8	Survey mailing Day 1	Survey mailing Day 8, 22	Survey mailing Day 14	Survey mailing Day 8, 22
						Phone Day 22	Phone Day 22			

# Feasibility Test II Results: Response Rates

- Overall response rate (across all 9 arms): 18.6%
- Highest overall response rate (Arm 5: email+mail+phone): 27.3%
  - Among patients with email, response rate in this arm was 34.7%
  - Compared to standard mixed-mode (Arm 6) response rate among patients with email of 27.5%
- Higher percentage of web completions in text arms (Arm 7 & Arm 8)
  - However, number of completions in text arms still lower than in standard mixed-mode (Arm 6)

# Response Rates by Arm

	Arm 1	Arm 2	Arm 3	Arm 4	Arm 5	Arm 6 (SMM)	Arm 7	Arm 8	Arm 9	Overall
	Email (x4) + Mail (x2)	Paper Invite + Email (x2) + Mail (x2)	Paper Invite + Email (x3) + Mail	Email (x4) + Phone	Email (x4) + Mail + Phone	Mail + Phone	Text + Email + Text + Email + Mail (x2)	Paper Invite + Text + Email (x2) + Mail	Paper Invite (URL only) + Email (x2) + Mail (x2)	
<b>N Sampled</b>	3195	2848	2846	3193	3192	2844	3191	2841	2841	26991
<b>N Ineligible</b>	45 (1.4%)	49 (1.7%)	26 (0.9%)	152 (4.8%)	172 (5.4%)	137 (4.8%)	38 (1.2%)	36 (1.3%)	49 (1.7%)	704 (2.6%)
<b>N Respondents</b>	482	433	378	697	824	690	555	405	429	4893
<b>Response Rate among Eligible</b>	15.3%***	15.5%***	13.4%***	22.9%*	27.3%	25.5% (ref)	17.6%***	14.4%***	15.4%***	18.6%

\* $p < 0.05$ , \*\* $0.05 \leq p < 0.01$ , \*\*\*  $0.01 \leq p < 0.001$

# Protocol Comparisons

- The following protocol variations resulted in a significant increase in response rate ( $p < .05$ ):
  - The use of text (x2) in place of two emails
  - Adding a second mailing instead of a third reminder email
  - The use of phone in place of the second mailing
  - The addition of a mailing on top of email and phone
- We saw no significant increase in response rate from these protocol variations:
  - A paper invitation instead of 2 additional email reminders
  - The addition of a QR code to the paper invitation
  - The addition of a mailing on top of email and phone
  - The addition of web to the standard mixed mode protocol

# Responses by Completion Mode within Arm

	Arm 1	Arm 2	Arm 3	Arm 4	Arm 5	Arm 6 (SMM)	Arm 7	Arm 8	Arm 9
	Email (x4) + Mail (x2)	Paper Invite + Email (x2) + Mail (x2)	Paper Invite + Email (x3) + Mail	Email (x4) + Phone	Email (x4) + Mail + Phone	Mail + Phone	Text + Email + Text + Email + Mail (x2)	Paper Invite + Text + Email (x2) + Mail	Paper Invite (URL only) + Email (x2) + Mail (x2)
<b>Web</b>	173 (35.9%)	140 (32.3%)	181 (47.9%)	146 (21.0%)	163 (19.8%)	--	237 (42.7%)	209 (51.6%)	155 (36.1%)
<b>Mail</b>	309 (64.1%)	293 (67.7%)	197 (52.1%)	--	236 (28.6%)	280 (40.6%)	318 (57.3%)	196 (48.4%)	274 (63.9%)
<b>Phone</b>	--	--	--	551 (79.1%)	425 (51.6%)	410 (59.4%)	--	--	--
<b>Total Response (RR)</b>	482 (15.3%)	433 (15.5%)	378 (13.4%)	697 (22.9%)	824 (27.3%)	690 (25.5%)	555 (17.6%)	405 (14.4%)	429 (15.4%)



# Characteristics of Survey Respondents

- **Web respondents were more likely:**
  - Female
  - More highly educated
  - Visiting the ED for a new health problem
  - But less likely to arrive to the ED in an ambulance
  
- **Mail respondents were more likely:**
  - Older
  - Use more proxy assistance
  - Arrive to the ED in an ambulance

# Respondent Characteristics (Cont.)

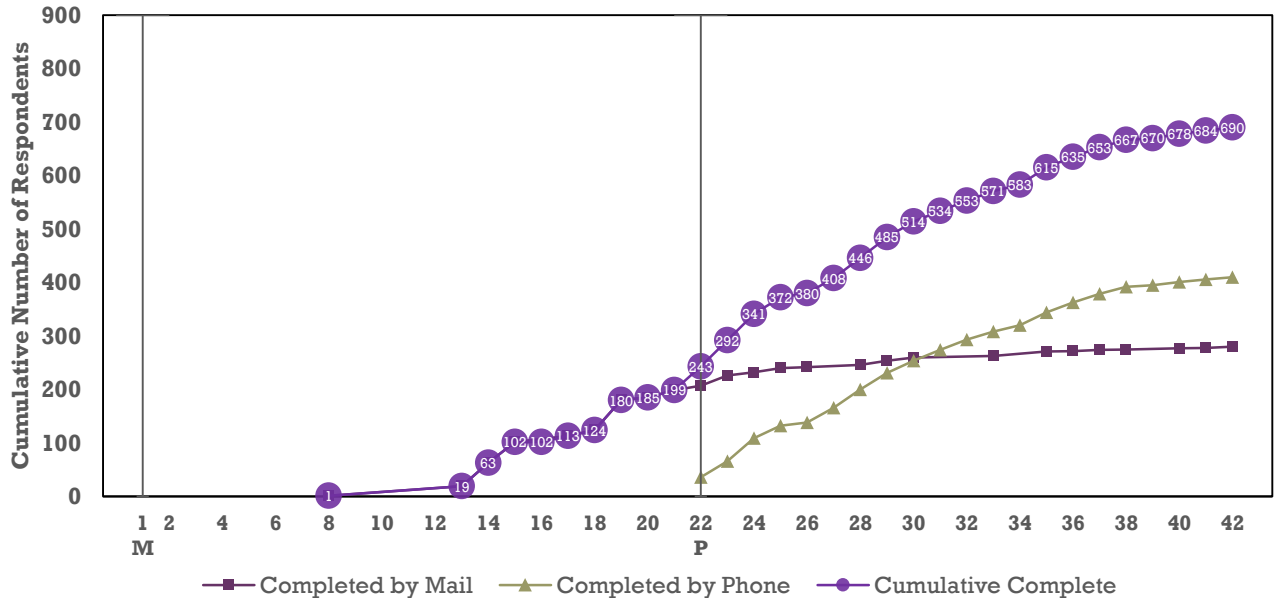
- Telephone respondents were more likely to be:
  - Somewhat younger than mail respondents
  - Hispanic, Black, or Multiracial
  - Primary Spanish speakers
  - In somewhat poorer mental and overall health
  - More frequent visitors to the ER in the last 6 months
  - But less likely to have a primary care doctor
- Inclusion of a phone component in a protocol (Arms 4, 5 and 6) increases representation of younger, minority, and less healthy respondents

# Contact Method for Web Invitation

- 19.4% of sampled patients had both an email address and could be texted
- 10.5% of sampled patients had only an email address
- 39.8% of sampled patients could only be texted (not emailed)
- Remaining 30.3% of sampled patients had neither
- Texting dramatically increased the reach of the web survey

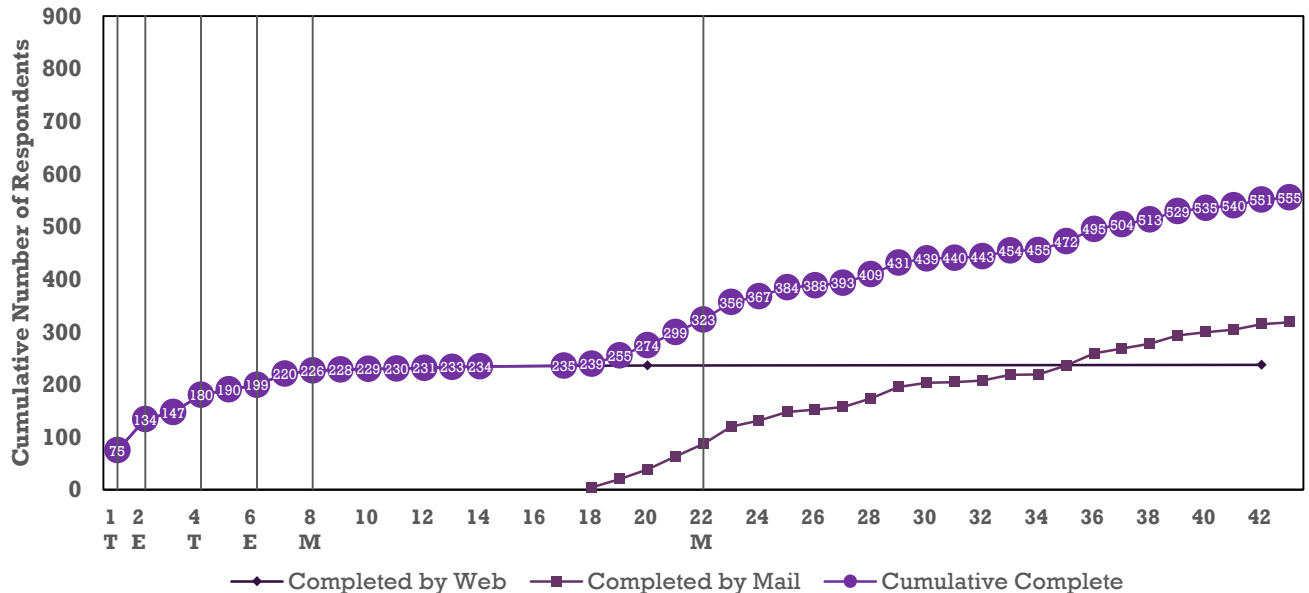
# Time from First Attempt to Completed Survey

■ Arm 6: Standard Mixed Mode (Mail +Phone)



# Time from First Attempt to Completed Survey (Cont.)

■ Arm 7: Text, Email, Text, Email, Mail x2



# Lessons from Feasibility Test II

*CAUTION – Results are not generalizable across all EDs*

- Overall, response rates in the ED setting are low regardless of administration protocol. No arm performed significantly better than standard mixed mode.
- Email coverage varies dramatically
  - 31% avg. across 16 hospitals with a range of 6.5%-59.2%
- Using text messages increases the reach of the survey, but hospitals need to consider TCPA regulations and administrative procedures before adding this mode of contact

# Feasibility Test II Lessons (Cont.)

- Response rates were improved by offering multiple sequential modes for survey invitations and survey administration
- Although the most expensive mode, phone surveys do capture a segment of the population that may not respond otherwise and increased response rates
- A push-to-web focus did result in respondents using the web survey

# Feasibility Test II Lessons (Cont.)

- Web survey respondents are able to and did respond within a short timeframe
- Respondent characteristics differ by mode and access to the web, so multiple modes are needed to ensure a representative sample



# Thank you

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