# **PANDA** A Dynamic Tool for Tracking Progress and Performance in Real Time

Chris Stringer Housing Surveys Branch U.S. Census Bureau

USCENSUSBUREAU

# Performance A Nd Data Analysis tool

USCENSUSBUREAU

# **Development of PANDA**

- Developed for the American Housing Survey
  - Long data collection period
  - Data transmitted on a flow basis throughout data collection
- Transition from paper to CAPI
  - Completed cases transmitted directly, bypassing supervisors
  - Processing system redesigned
  - Needed a tool to measure quality

### U S C E N S U S B U R E A U

# **Purpose of PANDA**

- Provide data at national, regional, FR, and individual case levels
- Provide an early warning of possible problems
  - FR difficulty with concepts
  - Falsification
- Provide up-to-date reports and tables

# **PANDA Report Components**

- Vacancy rates
- Average household size
- Time of interview
- Minutes per case
- Responses to select survey items

   age, salary, interest income, phone in unit

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### Welcome Chris Stringer

Welcome to the American Housing Survey Performance and Data Analysis (PANDA) tool.

Use the navigation bar at the top of the page to navigate to the different sections of PANDA. The reports section will display several reports. The trace files section will allow you to retrieve a trace file either by control number or case id. The search section will allow you to query the database for specific criteria. The settings section will allow you to change your password and default settings. And last but not least, the help section will display information on how to use PANDA.

Data is available for cases received by June 03, 2003.

Your last login was on March 03, 2005 at 10:58:38 AM.

You have logged in 2 times this week and 2 times overall.

There are currently 1 users online.

#### May 06, 2004

Welcome to the 2004 PANDA reports. We hope you find these reports useful. If you have any problems with this system - feel free to contact us:

Dan Collier @ 301.763.3890

Deanna Wilson @ 301.763.6078

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### Reports for AHS Total

#### Summary Reports

- RO/Area Totals
- <u>Cumulative/Weekly Report</u>
- <u>Average Cases Per FR</u>
- Special Living Sample RO/Area Totals
- Special Living Sample Cumulative/Weekly Report
- <u>Cases Changed to Type A in Processing</u>

#### Top 15 FR Reports\*

- Highest Nonreponse Rate for Salary of Reference Person
- Highest Number of Regular Occupied Interviews Completed in Less Than 20 Minutes
- Highest Number of Cases Completed 12:00 a.m.-7:59 a.m.
- <u>Highest Vacancy Rates</u>

\*For FRs with 10 or more total cases

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### Cumulative/Weekly Report

cumulative | indicator variables | minutes per case | time of day | print | reports main

#### 2005 AHS-N Weekly Report for Detroit (24) - Cases Received By: 06/03/2003 Most Recent Ava HH Size For RO = 2.46

IMOST RECE	анс А	vu n		e rui	NO .	- 2.4	·U																									
											%DK, Ref, or No Data for Reg. Occ. Interviews HH				Min	utes I	Per C			egula RE Ir			ed Int	ervie	èws,			Fime of cupied I	ntervie		is, Vao	
					Perce	nt of '	Total				Salary		Size for		<	14	14	-19	20	-29	30	-39	40	49	50	)+		а.г	n.		p.m.	
Statistics by	Total		% Repl. HH	Туре А	Type B	Туре С	URE Int.	Int.	Vac. Rate	Resp.	of ref. per.	family int.			-		-		-	vac⁄ ure	-		-				pie	12:00- 7:59	8:00- 11:59			10:00- 11:59
AHS Total	1203	264	7.34	0.08	1.50	0.50	0.42	0.08	7.46	99.92	12.84	3.30	2.38	[ <u>pie</u> ]	39	24	39	25	177	24	301	8	262	2	272	5	[ <u>pie</u> ]	2	192	618	385	5
Detroit (24)	19	2	5.26	0.00	0.00	0.00	0.00	0.00	0.00	100.00	31.58	10.53	2.47	[ <u>pie</u> ]	1	0	2	0	8	0	5	0	1	0	2	0	[ <u>pie</u> ]	0	5	8	6	0
<u>C11</u>	1	0	0.00	0.00	0.00	0.00	0.00	0.00	0.00	100.00	0.00	0.00	1.00	[ <u>pie</u> ]	0	0	0	0	1	0	0	0	0	0	0	0	[ <u>pie</u> ]	0	1	0	0	0
<u>E54</u>	6	0	0.00	0.00	0.00	0.00	0.00	0.00	0.00	100.00	0.00	0.00	2.33	[ <u>pie</u> ]	0	0	2	0	4	0	0	0	0	0	0	0	[ <u>pie</u> ]	0	2	3	1	0
<u>J20</u>	4	2	0.00	0.00	0.00	0.00	0.00	0.00	0.00	100.00	75.00	0.00	4.25	[ <u>pie</u> ]	1	0	0	0	0	0	1	0	1	0	1	0	[ <u>pie</u> ]	0	2	1	1	0
<u>M38</u>	2	0	0.00	0.00	0.00	0.00	0.00	0.00	0.00	100.00	50.00	50.00	2.00	[ <u>pie</u> ]	0	0	0	0	0	0	2	0	0	0	0	0	[ <u>pie</u> ]	0	0	1	1	0
<u>M86</u>	1	0	0.00	0.00	0.00	0.00	0.00	0.00	0.00	100.00	0.00	0.00	2.00	[ <u>pie</u> ]	0	0	0	0	1	0	0	0	0	0	0	0	[ <u>pie</u> ]	0	0	1	0	0
<u>036</u>	1	0	0.00	0.00	0.00	0.00	0.00	0.00	0.00	100.00	100.00	100.00	2.00	[ <u>pie</u> ]	0	0	0	0	0	0	1	0	0	0	0	0	[ <u>pie</u> ]	0	0	0	1	0
<u>R47</u>	4	0	25.00	0.00	0.00	0.00	0.00	0.00	0.00	100.00	25.00	0.00	1.75	[ <u>pie</u> ]	0	0	0	0	2	0	1	0	0	0	1	0	[ <u>pie</u> ]	0	0	2	2	0

\*

Table displays % of data that is Don't Know, Refused, or Missing. A high percentage can indicate poor quality data by falsification, or data collectio problems.

			%DK, I No Da Reg, Inter	Olcci	۹ų.
n L ac.	Resp	).	Salary of ref. per.	Pres. of family int.	Bize for Reg. Dcc.
ate	Rate		•	inc,	int.
	99,9 100.	_	12.84 31.58	3.30 10.53	2.38 2.47
00	100.	00	0.00	0.00	1.00
_	100.	-		0.00	2.33
.00	_		75.00	0.00	1.25
00	100.	00	50.00	50.00	2.00
.00	100,	00	0.00	0.00	2.00
00	100.00		100.00	100.00	2.00
		_			

Statistics by	Total		% Repl. HH			Туре С		IINT. I		Resp. Rate	of ref. per.	family int. inc.	Reg. Dcc. Int.
AHS Total	1203	264	7.34	0.08	1.50	0.50	0.42	0.08	7.46	99.92	12.84	3.30	2.38
Detroit (24)	19	2	5.26	0.00	0.00	0.00	0.00	0.00	0.00	100.00	31.58	10.53	2.47
<u>C11</u>	1	0	0.00	0.00	0.00	0.00	0.00	0.00	0.00	100.00	0.00	0.00	L.00
<u>E54</u>	6	0	0.00	0.00	0.00	0.00	0.00	0.00	0.00	100.00	0.00	0.00	2.33
<u>J20</u>	4	2	0.00	0.00	0.00	0.00	0.00	0.00	0.00	100.00	75.00	0.00	4.25
<u>M38</u>	2	0	0.00	0.00	0.00	0.00	0.00	0.00	0.00	100.00	50.00	50.00	2.00
<u>M86</u>	1	0	0.00	0.00	0.00	0.00	0.00	0.00	0.00	100.00	0.00	0.00	2.00
<u>036</u>	1	0	0.00	0.00	0.00	0.00	0.00	0.00	0.00	100.00	100.00	100.00	2.00
<u>R47</u>	4	0	25.00	0.00	0.00	0.00	0.00	0.00	0.00	100.00	25.00	0.00	L.75

											No Da Reg.	'views	Avg. HH
					Perce	nt of 1	Total				Salary		Size for
Statistics by	Total		кері.		Type B	Туре С			Vac. Rate	Resp.	of ref.	family int.	Reg. Occ. Int.
AHS Total	1203	264	7.34	0.08	1.50	0.50	0.42	0.08	7.46	99.92	12.84	3.30	2.38
Detroit (24)	19	2	5.26	0.00	0.00	0.00	0.00	0.00	0.00	100.00	31.58	10.53	2,47
<u>C11</u>	1	0	0.00	0.00	0.00	0.00	0.00	0.00	0.00	100.00	0.00	0.00	1.00
<u>E54</u>	6	0	0.00	0.00	0.00	0.00	0.00	0.00	0.00	100.00	0.00	0.00	2,33
<u>J20</u>	4	2	0.00	0.00	0.00	0.00	0.00	0.00	0.00	100.00	75.00	0.00	4.25
<u>M38</u>	2	0	0.00	0.00	0.00	0.00	0.00	0.00	0.00	100.00	50.00	50.00	2,00
<u>M86</u>	1	0	0.00	0.00	0.00	0.00	0.00	0.00	0.00	100.00	0.00	0.00	2,00
<u>036</u>	1	0	0.00	0.00	0.00	0.00	0.00	0.00	0.00	100.00	100.00	100.00	2.00
<u>R47</u>	4	0	25.00	0.00	0.00	0.00	0.00	0.00	0.00	100.00	25.00	0.00	1.75

					Perce	nt of <sup>-</sup>	Total				No Da Reg. Inter	views Pres.	Avg. HH Size
Statistics by	Total		кері.	Туре	Туре	Туре	URE		Vac. Rate	Resp.	of ref. per.	family int.	for Reg. Occ. Int.
AHS Total	1203	264	7.34	0.08	1.50	0.50	0.42	0.08	7.46	99.92	12.84	3.30	2.38
Detroit (24)	19	2	5.26	0.00	0.00	0.00	0.00	0.00	0.00	100.00	31.58	10.53	2.47
<u>C11</u>	1	0	0.00	0.00	0.00	0.00	0.00	0.00	0.00	100.00	0.00	0.00	1.00
<u>E54</u>	6	0	0.00	0.00	0.00	0.00	0.00	0.00	0.00	100.00	0.00	0.00	2,33
<u>J20</u>	4	2	0.00	0.00	0.00	0.00	0.00	0.00	0.00	100.00	75.00	0.00	4.25
<u>M38</u>	2	0	0.00	0.00	0.00	0.00	0.00	0.00	0.00	100.00	50.00	50.00	2.00
<u>M86</u>	1	0	0.00	0.00	0.00	0.00	0.00	0.00	0.00	100.00	0.00	0.00	2.00
<u>036</u>	1	0	0.00	0.00	0.00	0.00	0.00	0.00	0.00	100.00	100.00	100.00	2.00
<u>R47</u>	4	0	25.00	0.00	0.00	0.00	0.00	0.00	0.00	100.00	25.00	0.00	1.75

# Cumulative/Weekly Report

cumulative | indicator variables | minutes per case | time of day | print | reports main

2005 AHS-N Weekly Report for Detroit (24) - Cases Received By: 06/03/20 Most Recent Avg HH Size For RO = 2.46

Individual c	Individual cases can be											%DK, I No Da Reg. Inter	Occ.
displayed f	for e	eac	ch f	<b>-R.</b>		Perce	nt of	Total				Salary	Pres. of
Statistics by	то	otal	#PV	% Repl. HH	Туре А	Туре В	Туре С			Vac. Rate	-	per.	family int. inc.
AHS Total	12	203	264	7.34	0.08	1.50	0.50	0.42	0.08	7.46	99.92	12.84	3.30
Detroit (24) 🛛 🤜		9	2	5.26	0.00	0.00	0.00	0.00	0.00	0.00	100.00	31.58	10.53
C11	1		0	0.00	0.00	0.00	0.00	0.00	0.00	0.00	100.00	0.00	0.00
<u>E54</u>	6		0	0.00	0.00	0.00	0.00	0.00	0.00	0.00	100.00	0.00	0.00
00045607 <mark>[tra] [r</mark>	<u>pt]</u> 1		0	0.00	0.00	0.00	0.00	0.00	0.00	0.00	100.00	0.00	0.00
00045610 <mark>[tra] [r</mark>	<u>pt]</u> 1		0	0.00	0.00	0.00	0.00	0.00	0.00	0.00	100.00	0.00	0.00
00045617 <mark>[tra] [r</mark>	<u>pt]</u> 1		0	0.00	0.00	0.00	0.00	0.00	0.00	0.00	100.00	0.00	0.00
00045635 <u>[tra]</u> [r	<u>pt]</u> 1		0	0.00	0.00	0.00	0.00	0.00	0.00	0.00	100.00	0.00	0.00
00045669 <u>[tra]</u> [r	<u>pt]</u> 1		0	0.00	0.00	0.00	0.00	0.00	0.00	0.00	100.00	0.00	0.00
00045679 <mark>[tra] [r</mark>	pt] 1		0	0.00	0.00	0.00	0.00	0.00	0.00	0.00	100.00	0.00	0.00

#### RO/Area Totals

cumulative | indicator variables | minutes per case | time of day | print | reports main

#### 2005 AHS-N Weekly Report for AHS Total - Cases Received By: 06/03/2003

Most Recent A	vg HI	H Sia	ze For	RO :	= n/a	Э																										
					9%DK, Ref, or No Data for Reg. Occ. Interviews HH Pres. Size							Min	utes	Per (			.egula IRE Ir			ed In	tervie	ews,			Time of cupied	Intervie		Es, Va				
					Perce	nt of	Total						Size for		<	14	14	-19	20	-29	30	-39	40	-49	5(	D+		a.i	m.		p.m.	
Statistics by	Total		% Repl. HH	Туре А	Туре В		URE Int.	Int.	Vac. Rate	Resp.	of ref. per.	family int.		pie		vac/ ure											pie		8:00- 11:59			10:00- 11:59
AHS Total	1203	264	7.34	0.08	1.50	0.50	0.42	0.08	7.46	99.92	12.84	3.30	2.38	pie]	39	24	39	25	177	24	301	8	262	2	272	5	[ <u>pie</u> ]	2	192	618	385	5
Boston (21)	316	100	10.22	0.00	1,27	0.63	0.63	0.00	11.61	100.00	14.96	3.28	2.35	pie]	12	11	12	15	46	6	79	3	56	0	69	1	[ <u>pie</u> ]	1	55	162	98	0
New York (22)	32	6	6.25	0.00	0.00	0.00	0.00	0.00	0.00	100.00	18.75	9.38	2.97	pie]	1	0	2	0	3	0	3	0	14	0	9	0	[ <u>pie</u> ]	0	1	16	14	1
Philadelphia (23)	194	35	7.43	0.00	2,58	0.52	1.03	0.00	6.91	100.00	14.29	2.86	2.16	pie]	7	4	4	5	33	2	56	1	45	1	30	0	[ <u>pie</u> ]	0	39	91	64	0
Detroit (24)	19	2	5.26	0.00	0.00	0.00	0.00	0.00	0.00	100.00	31.58	10.53	2.47	pie]	1	0	2	0	8	0	5	0	1	0	2	0	[ <u>pie</u> ]	0	5	8	6	0
Chicago (25)	101	31	18.18	0.00	0.00	0.00	0.00	0.99	12.87	100.00	13.64	4.55	2.24	pie]	4	2	1	0	14	7	26	2	16	0	27	2	[ <u>pie</u> ]	0	11	55	35	0
Kansas City (26)	177	15	1.21	0.00	0.00	0.00	0.56	0.00	6.78	100.00	9.09	3.03	2.56	pie]	2	3	6	1	19	6	47	0	51	0	40	2	[ <u>pie</u> ]	0	22	83	70	2
Seattle (27)	105	12	2.97	0.00	0.00	0.00	0.00	0.00	3.81	100.00	9.90	0.99	2.41	pie]	3	0	4	1	16	2	24	0	24	1	30	0	[ <u>pie</u> ]	1	23	51	28	2
Charlotte (28)	1	0	0.00	0.00	0.00	0.00	0.00	0.00	0.00	100.00	100.00	0.00	1.00	pie]	0	0	0	0	0	0	0	0	0	0	1	0	[ <u>pie</u> ]	0	0	1	0	0
Atlanta (29)	86	23	3.90	1.16	1.16	2,33	0.00	0.00	6.02	98.80	10.39	1.30	2.19	pie]	2	2	5	2	13	1	18	0	22	0	17	0	[ <u>pie</u> ]	0	7	46	32	0
Dallas (30)	8	4	25.00	0.00	0.00	0.00	0.00	0.00	0.00	100.00	0.00	0.00	1.75	pie]	0	0	0	0	1	0	3	0	2	0	2	0	[ <u>pie</u> ]	0	1	6	1	0
Denver (31)	114	25	4.95	0.00	7.02	0.88	0.00	0.00	3.81	100.00	7.92	3.96	2.48	pie]	6	1	3	1	11	0	23	2	25	0	33	0	[ <u>pie</u> ]	0	19	65	30	0
Los Angeles (32)	50	11	10.20	0.00	0.00	0.00	0.00	0.00	2.00	100.00	16.33	4.08	2.69	<u>pie</u>	1	1	0	0	13	0	17	0	6	0	12	0	[ <u>pie</u> ]	0	9	34	7	0

\*

	Minutes Per Case for Regular Occupied Interviews, Vacant/URE Interviews														
	<	14	14	-19	20	-29	30	-39	40	-49	50	)+			
pie	reg. occ.		-	vac/ ure	reg. occ.		reg. occ.		reg. occ.		reg. occ.		pie		
[ <u>pie</u> ]	39	24	39	25	177	24	301	8	262	2	272	5	[pie]		
[ <u>pie</u> ]	12	11	12	15	46	6	79	3	56	0	69	1	[pie]		
[pie]	1	0	2	0	3	0	3	0	14	0	9	0	[ <u>pie</u> ]		
[pie]	7	4	4	5	33	2	56	1	45	1	30	0	[pie]		
[pie]	1	0	2	0	8	0	5	0	1	0	2	0	[ <u>pie</u> ]		
[pie]	4	2	1	0	14	7	26	2	16	0	27	2	[pie]		
[ <u>pie</u> ]	2	3	6	1	19	6	47	0	51	0	40	2	[ <u>pie</u> ]		
[pie]	3	0	4	1	16	2	24	0	24	1	30	0	[pie]		

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### Chart for AHS Total

2005 AHS-N Weekly Report for AHS Total - Cases Received By: 06/03/2003

#### Minutes Per Case

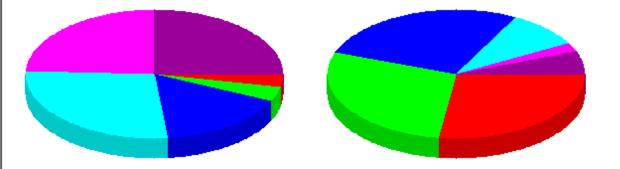
Regular Occupied Interviews

Ca	ategory	Value	Percentage
	< 14	39	3.58%
	14-19	39	3.58%
	20 - 29	177	16.24%
	30 - 39	301	27.61%
	40 - 49	262	24.04%
	50 +	272	24.95%
	Total	1090	

Vacant / URE Interviews

Ca	tegory	Value	Percentage
	< 14	24	27.27%
	14-19	25	28.41%
	20 - 29	24	27.27%
	30 - 39	8	9.09%
	40 - 49	2	2.27%
	50 +	5	5.68%
	Total	88	

### Pie charts allow for easy visual comparison.



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### Reports for AHS Total

#### Summary Reports

- <u>RO/Area Totals</u>
- <u>Cumulative/Weekly Report</u>
- <u>Average Cases Per FR</u>
- Special Living Sample RO/Area Totals
- Special Living Sample Cumulative/Weekly Report
- <u>Cases Changed to Type A in Processing</u>

#### Top 15 FR Reports\*

- Highest Nonreponse Rate for Salary of Reference Person
- Highest Number of Regular Occupied Interviews Completed in Less Than 20 Minutes
- Highest Number of Cases Completed 12:00 a.m.-7:59 a.m.
- <u>Highest Vacancy Rates</u>

\*For FRs with 10 or more total cases

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### Trace Files

#### Download by Control Number

Control Number: \_\_\_\_\_ Download

#### Download by Case ID

Case Id: 00001221 Download

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### Search

Use the form below to query the data for cases that match the criteria you enter. To query the data, select the criteria using the drop down boxes provided. To search an entire category, leave the criteria blank. For instance, if you want to search for all cases that were done in less than 20 minutes. Select "Less Than 20 Minutes" from the minutes per case field, and leave the rest of the fields blank.

#### Multiple Criteria

RO Code:	
FR Code:	
Minutes Per Case:	•
Time of Day Started:	•
Salary of Reference Person:	•
Interview Type:	•
Special Living Flag	
Clear Sea	arch

#### Control Number / Case ID



### Help!

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#### General

- Purpose & Objective of PANDA (Performance and Data Analysis Tool)
- Types of Information Available and Where They are Located
- What Does the Data Mean?
- How to Use the Data to Improve FR Performance
- Navigation in PANDA
- Printing in PANDA
- Tips on Reading Trace Files
- Possible Strategies to Use Reference Report and Trace File Data

#### <u>Main Report</u>

- Two Versions of Main Report
- Features of the Main Report
- Definitions of Data Fields in Main Report

#### Average Cases Worked per FR

#### Top 15 FR Reports

Features of the Top 15 Reports

#### <u>Trace Files</u>

<u>Search</u>

#### <u>Settings</u>

### **Summary** PANDA makes effective use of Paradata

- Global Level
  - Survey wide, looking at response rates
- Individual Record Level
  - Examining specific cases
- Survey Item Level
  - As detailed as individual keystrokes in audit trails for specific fields

# Summary

PANDA enhances work of Field Operations

- Quickly identifies FRs with combination of outlier factors for investigation
- Gives timely information that allows decision making on a flow basis to protect data quality
- Designed with input from Field to address the unique data anomalies of the AHS

# **Future Directions**

- Mechanisms to give supervisors more flexibility to work with database
- Targeted Reinterview
- More comprehensive evaluation of the interview
- Further development of performance indicators
- Expand PANDA to accommodate other CAI surveys

# **Questions?**

U S C E N S U S B U R E A U