

**SIPP WAVE 7 1986 PANEL TOPICAL MODULE DATA DICTIONARY  
SEPTEMBER 21, 1989**

D TM8526           1    5529  
    Check item T11  
    Is this the reference person's  
    questionnaire  
U All persons 15 years old and older  
V            0 .Not applicable  
V            1 .Yes  
V            2 .No - skip to SC4800

D TM8528           1    5530  
    Check item T12  
    Is this housing unit a mobile home  
U Reference persons  
V            0 .Not applicable  
V            1 .Yes - skip to TM8608  
V            2 .No

D TM8530           1    5531  
    Check item T13  
    Tenure  
U Reference persons living in housing  
    unit other than mobile home  
V            0 .Not applicable  
V            1 .Owned or being bought  
V            2 .Rented for cash - skip to  
              .TM8658  
V            3 .Occupied without cash payment  
              . - skip to TM8658

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*****
* COMMENT NO. 1 *
* The next 3 fields (TM8532 through *
* TM8536) are person number(s) in *
* this household for the home owner(s). *
* In each case the range of answers is: *
* *
*V            0 .Not a legal person number *
*                .or not in universe based on*
*                .response to TM8530 *
*V 101 - 124 .Person number *
*V 180 - 199 .Person number *
*V 201 - 224 .person number *
*V 280 - 299 .person number *
*V 301 - 324 .person number *
*V 380 - 399 .person number *
*V 401 - 424 .person number *
*V 480 - 499 .person number *
*V 501 - 524 .person number *
*V 580 - 599 .person number *
*V 601 - 624 .person number *
*V 680 - 699 .person number *
*V 701 - 724 .person number *
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\*V 780 - 799 .person number \*

\*\*\*\*\*  
D TM8532 3 5532

Person number

U Reference persons living in housing  
unit other than mobile home that is  
owned or being bought

D TM8534 3 5535

Person number

U Reference persons living in housing  
unit other than mobile home that is  
owned or being bought

D TM8536 3 5538

Person number

U Reference persons living in housing  
unit other than mobile home that is  
owned or being bought

D TM8538 2 5541

In what month was this home purchased

U Reference persons living in housing  
unit other than mobile home that is  
owned or being bought

V 0 .Not applicable

V 1 - 12 .Month

D TM8539 4 5543

In what year was this home purchased

U Reference persons living in housing  
unit other than mobile home that is  
owned or being bought

V 0 .Not applicable

V 1901-1988 .Year

D TM8540 1 5547

Is there a mortgage, home, equity  
loan, or other debt on this home

U Reference persons living in housing  
unit other than mobile home that is  
owned or being bought

V 0 .Not applicable

V 1 .Yes

V 2 .No - skip to TM8598

D TM8542 1 5548

How many mortgages, home equity  
loans, or other debts are there

U Reference persons living in housing  
unit other than mobile home that has  
mortgage, home equity loan, or other  
debt on it

V 0 - 9 .Total number

\*\*\*\*\*

\* COMMENT NO. 2 \*  
\* The next 9 fields (TM8564 through \*  
\* TM8592) are related to first mortgage \*  
\*\*\*\*\*

D TM8564 6 5549  
How much principal is currently owed  
on this mortgage (debt)

U Reference persons living in housing  
unit other than mobile home that has  
mortgage, home equity loan, or other  
debt on it (First mortgage)

V 0 .Not applicable

V 1 - 100000 .Total amount

D TM8568 4 5555  
In what year was this mortgage  
(loan) obtained. (If mortgage was  
assumed, give the original date of the  
mortgage)

U Reference persons living in housing  
unit other than mobile home that has  
mortgage, home equity loan, or other  
debt on it (First mortgage)

V 0 .Not applicable -

.skip to TM8572

V 1901-1988 .Year - skip to TM8572

D TM8569 2 5559  
In what month was this mortgage  
(loan) obtained.

U Reference persons living in housing  
unit other than mobile home that has  
mortgage, home equity loan, or other  
debt on it (First mortgage)

V 0 .Not applicable

V 1 - 12 .Month

D TM8572 6 5561  
What was the amount of the mortgage  
(loan) when it was obtained or last  
refinanced

U Reference persons living in housing  
unit other than mobile home that has  
mortgage, home equity loan, or other  
debt on it (First mortgage)

V 0 .Not applicable

V 1 - 100000 .Total amount

D TM8576 2 5567  
What is the total number of years  
over which payments are to be made

U Reference persons living in housing  
unit other than mobile home that has  
mortgage, home equity loan, or other  
debt on it (First mortgage)

V 0 .Not applicable

V 1 - 99 .Total number of years  
V -8 .Not fixed

D TM8580 4 5569 2  
What is the current annual interest  
rate on this mortgage (loan).  
There are 2 implied decimal places  
U Reference persons living in housing  
unit other than mobile home that has  
mortgage, home equity loan, or other  
debt on it (First mortgage)  
V 0 .Not applicable  
V 300 - 3000 .Interest rate (percent)

D TM8584 1 5573  
Is the interest rate variable, that  
is, can the rate change over the  
term of the mortgage (loan)  
U Reference persons living in housing  
unit other than mobile home that has  
mortgage, home equity loan, or other  
debt on it (First mortgage)  
V 0 .Not applicable  
V 1 .Yes  
V 2 .No

D TM8587 1 5574  
Was this mortgage obtained through  
an FHA or VA mortgage program  
U Reference persons living in housing  
unit other than mobile home that has  
mortgage, home equity loan, or other  
debt on it (First mortgage)  
V 0 .Not applicable  
V 1 .Yes - FHA  
V 2 .Yes - VA  
V 3 .No

D TM8592 1 5575  
Check item T14  
Is there another loan or mortgage  
U Reference persons living in housing  
unit other than mobile home that has  
at least two mortgages, home equity  
loans, or other debts on it  
V 0 .Not applicable  
V 1 .Yes - skip to TM8566  
V 2 .No - skip to TM8598

\*\*\*\*\*  
\* COMMENT NO 3 \*  
\* The next 8 fields (TM8566 through \*  
\* TM8589) are related to second \*  
\* mortgage or other loan \*  
\*\*\*\*\*

D TM8566 1 5576

How much principal is currently owed  
on this mortgage (debt)

U Reference persons living in housing  
unit other than mobile home that has  
mortgage, home equity loan, or other  
debt on it (Second mortgage)

V 0 .Not applicable

V 1 .Value combined with TM8564  
.for public use file

D TM8570 4 5577  
In what year was this mortgage  
(loan) obtained

U Reference persons living in housing  
unit other than mobile home that has  
mortgage, home equity loan, or other  
debt on it (Second mortgage)

V 0 .Not applicable -  
.skip to TM8574

V 1901-1988 .Year - skip to TM8574

D TM8571 2 5581  
In what month was this mortgage  
(loan) obtain

U Reference persons living in housing  
unit other than mobile home that has  
mortgage, home equity loan, or other  
debt on it (Second mortgage)

V 0 .Not applicable

V 1 - 12 .Month

D TM8574 1 5583  
What was the amount of the mortgage  
(loan) when it was obtained or last  
refinanced

U Reference persons living in housing  
unit other than mobile home that has  
mortgage, home equity loan, or other  
debt on it (Second mortgage)

V 0 .Not applicable

V 1 .Value combined with TM8572  
.for public use file

D TM8578 2 5584  
What is the total number of years  
over which payments are to be made

U Reference persons living in housing  
unit other than mobile home that has  
mortgage, home equity loan, or other  
debt on it (Second mortgage)

V 0 .Not applicable

V 1 - 99 .Total number of years

V -8 .Not fixed

D TM8582 4 5586 2  
What is the current annual interest  
rate on this mortgage (loan)

There are 2 implied decimal places

U Reference persons living in housing unit other than mobile home that has mortgage, home equity loan, or other debt on it (Second mortgage)

V           0 .Not applicable

V   1 - 9999 .Interest rate (percent)

  

D TM8586           1   5590

    Is the interest rate variable, that is, can the rate change over the term of the mortgage (loan)

U Reference persons living in housing unit other than mobile home that has mortgage, home equity loan, or other debt on it (Second mortgage)

V           0 .Not applicable

V           1 .Yes

V           2 .No

  

D TM8589           1   5591

    Was this mortgage obtained through an FHA or VA mortgage program

U Reference persons living in housing unit other than mobile home that has mortgage, home equity loan, or other debt on it (Second mortgage)

V           0 .Not applicable

V           1 .Yes - FHA

V           2 .Yes - VA

V           3 .No

  

D TM8594           1   5592

    Check item T15

    Are there 3 or more mortgages or loans on this home

U Reference persons living in housing unit other than mobile home that has at least 2 mortgages, home equity loan, or other debt on it

V           0 .Not applicable

V           1 .Yes

V           2 .No - skip to TM8598

  

D TM8596           1   5593

    How much principal is currently owed on all the remaining mortgages or loans not reported previously

U Reference persons living in housing unit other than mobile home that has 3 or more mortgages or loans on home

V           0 .Not applicable

V           1 .Value combined with TM8564 .for public use file

  

D TM8598           6   5594

    What is the current value of this

property that is, how much do you think it would sell for on today's market if it were for sale

U Reference persons living in housing unit other than mobile home that is owned or being bought

V           0 .Not applicable -  
              .skip to TM8660

V 1 - 200000 .Total amount - skip to  
              .TM8660

D TM8608       1    5600  
          Check item T16  
          Tenure of mobile home

U Reference persons living in mobile home

V           0 .Not applicable  
V           1 .Owned  
V           2 .Rented - skip to TM8658  
V           3 .Occupied without cash rent -  
              .skip to TM8658

D TM8610       1    5601  
          Is there a mortgage, installment loan, contract to purchase, or other debt on this mobile home or site

U Reference persons who own mobile home

V           0 .Not applicable  
V           1 .Yes  
V           2 .No - skip to TM8630  
V           -1 .DK - skip to TM8630  
V           -2 .Ref. - skip to TM8630

D TM8612       1    5602  
          Is this a mortgage, contract, or other debt for just the site, or does it also apply to this mobile home

U Reference persons living in mobile home that has a mortgage, installment loan, contract to purchase, or other debt on this mobile home or site

V           0 .Not applicable  
V           1 .Mobile home only  
V           2 .Site only  
V           3 .Site and home

D TM8624       5    5603  
          How much principal is currently owed on this (these) mortgage(s)

U Reference persons living in mobile home that has a mortgage, installment loan, contract to purchase, or other debt on this mobile home or site

V           0 .Not applicable  
V 1 - 35000 .Total amount

D TM8630           5    5608  
           How much do you think this mobile  
           home (and site) would sell for  
           today if it were for sale

U Reference persons who own mobile home

V            0 .Not applicable

V 1 - 60000 .Total amount - skip to  
               .TM8660

  

D TM8658           1    5613  
           Check item T17  
           Is this residence in a public  
           housing project, is it subsidized,  
           or is it neither public nor subsidized

U Reference persons living in housing unit  
           or mobile home

V            0 .Not applicable

V            1 .In a public housing project  
               .- skip to TM8714

V            2 .Subsidized - skip to TM8714

V            3 .Neither public nor subsidized

  

D TM8660           1    5614  
           Do you or anyone in this household  
           own any (other) real estate, such  
           as a vacation home or undeveloped  
           lot

U Reference persons living in housing unit  
           or mobile home that is neither public nor  
           subsidized

V            0 .Not applicable

V            1 .Yes

V            2 .No - skip to TM8714

  

D TM8662           3    5615  
           Which person in this household is  
           the first owner of this  
           (these)property(ies)

U Reference persons living in housing unit  
           or mobile home that is neither public nor  
           subsidized and own other real estate

V            0 .Not applicable

V 101 - 124 .Person number

V 180 - 199 .Person number

V 201 - 224 .Person number

V 280 - 299 .Person number

V 301 - 324 .Person number

V 380 - 399 .Person number

V 401 - 424 .Person number

V 480 - 499 .Person number

V 501 - 524 .Person number

V 580 - 599 .Person number

V 601 - 624 .Person number

V 680 - 699 .Person number

V 701 - 724 .Person number

V 780 - 799 .Person number



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*
* The next 2 fields are person number(s)
* of the owner(s) of the newest motor
* vehicle
*
* V          0 .Not a legal person number
*             .or not applicable based
*             .on response to TM8716
* V 101 - 124 .Person number
* V 180 - 199 .Person number
* V 201 - 224 .Person number
* V 280 - 299 .Person number
* V 301 - 324 .Person number
* V 380 - 399 .Person number
* V 401 - 424 .Person number
* V 480 - 499 .Person number
* V 501 - 524 .Person number
* V 580 - 599 .Person number
* V 601 - 624 .Person number
* V 680 - 699 .Person number
* V 701 - 724 .Person number
* V 780 - 799 .Person number
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D TM8718      3    5630
  First person number
U Reference persons living in housing unit or
  mobile home who own a car, van, or truck,
  excluding recreational vehicles and
  motorcycles (Vehicle 1)

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D TM8724      3    5633
  Second person number
U Reference persons living in housing unit or
  mobile home who own a car, van, or truck,
  excluding recreational vehicles and
  motorcycles (Vehicle 1)

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D TM8730      4    5636
  What is the year of this vehicle
U Reference persons living in housing unit or
  mobile home who own a car, van, or truck,
  excluding recreational vehicles and
  motorcycles (Vehicle 1)
V          0 .Not applicable
V 1901-1988 .Year

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D TM8754      1    5640
  Is this vehicle owned free and clear,
  or is there still money owed on it
U Reference persons living in housing unit or
  mobile home who own a car, van, or truck,
  excluding recreational vehicles and
  motorcycles (Vehicle 1)
V          0 .Not applicable
V          1 .Money owed
V          2 .Free and clear - skip to TM8766

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D TM8760 5 5641  
How much is currently owed for this  
vehicle  
U Reference persons living in housing unit or  
mobile home who owe money on a car,  
van, or truck, excluding recreational  
vehicles and motorcycles (Vehicle 1)  
V 0 .Not applicable  
V 500-13000 .Total amount

D TM8766 1 5646  
Check item T18  
Is there another vehicle which  
has not been asked about  
U Reference persons living in housing unit  
or mobile home who owe money on a car,  
van, or truck, excluding recreational  
vehicles and motorcycles (Vehicle 1)  
V 0 .Not applicable  
V 1 .Yes - skip to TM8720 for  
.vehicle 2  
V 2 .No - skip to TM8770

\*\*\*\*\*  
\* COMMENT NO. 5 \*  
\* The next 6 fields (TM8720 through \*  
\* TM8768) are related to motor vehicle \*  
\* two. \*  
\* \*  
\* The next 2 fields are person number(s) \*  
\* of owner(s) of the next newest motor \*  
\* vehicle \*  
\* V 0 .Not a legal person number\*  
\* .or not applicable based \*  
\* .on response to TM8716 \*  
\* V 101 - 124 .Person number \*  
\* V 180 - 199 .Person number \*  
\* V 201 - 224 .Person number \*  
\* V 280 - 299 .Person number \*  
\* V 301 - 324 .Person number \*  
\* V 380 - 399 .Person number \*  
\* V 401 - 424 .Person number \*  
\* V 480 - 499 .Person number \*  
\* V 501 - 524 .Person number \*  
\* V 580 - 599 .Person number \*  
\* V 601 - 624 .Person number \*  
\* V 680 - 699 .Person number \*  
\* V 701 - 724 .Person number \*  
\* V 780 - 799 .Person number \*  
\*\*\*\*\*

D TM8720 3 5647  
First person number  
U Reference persons living in housing unit or  
mobile home who own a car, van, or truck,  
excluding recreational vehicles and

motorcycles (Vehicle 2)

D TM8726 3 5650

Second person number

U Reference persons living in housing unit or mobile home who own a car, van, or truck, excluding recreational vehicles and motorcycles (Vehicle 2)

D TM8732 4 5653

What is the year of this vehicle

U Reference persons living in housing unit or or mobile home who own a car, van, or truck, excluding recreational vehicles and motorcycles (Vehicle 2)

V 0 .Not applicable

V 1901-1988 .Year

D TM8756 2 5657

Is this vehicle owned free and clear, or is there still money owed on it

U Reference persons living in housing unit or mobile home who own a car, van, or truck, excluding recreational vehicles and motorcycles (Vehicle 2)

V 0 .Not applicable

V 1 .Money owed

V 2 .Free and clear - skip to TM8768

D TM8762 5 5659

How much is currently owed for this vehicle

U Reference persons living in housing unit or mobile home who owe money on a car, van, or truck, excluding recreational vehicles and motorcycles (Vehicle 2)

V 0 .Not applicable

V 500-13000 .Total amount

D TM8768 1 5664

Is there another vehicle which has not been asked about

U Reference persons living in housing unit or mobile home who owe money on a car, van, or truck, excluding recreational vehicles and motorcycles (Vehicle 2)

V 0 .Not applicable

V 1 .Yes - skip to TM8722 for .vehicle 3

V 2 .No - skip to TM8770

\*\*\*\*\*

\* COMMENT NO. 6 \*

\* THE next 5 fields (TM8722 through \*

\* TM8764) are related to motor \*

\* vehicle three \*

\* \*

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* The next 2 fields are person number(s) *
* of the owner(s) of the third newest *
* motor vehicle *
*
* V          0 .Not a legal person number *
*           .or not applicable based *
*           .on response to TM8716 *
* V 101 - 124 .Person number *
* V 180 - 199 .Person number *
* V 201 - 224 .Person number *
* V 280 - 299 .person number *
* V 301 - 324 .Person number *
* V 380 - 399 .Person number *
* V 401 - 424 .Person number *
* V 480 - 499 .Person number *
* V 501 - 524 .Person number *
* V 580 - 599 .Person number *
* V 601 - 624 .Person number *
* V 680 - 699 .Person number *
* V 701 - 724 .Person number *
* V 780 - 799 .Person number *
*****

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D TM8722      3    5665
  First person number
U Reference persons living in housing unit or
  mobile home who own a car, van, or truck,
  excluding recreational vehicles and
  motorcycles (Vehicle 3)

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D TM8728      3    5668
  Second person number
U Reference persons living in housing unit or
  mobile home who own a car, van, or truck,
  excluding recreational vehicles and
  motorcycles (Vehicle 3)

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D TM8734      4    5671
  What is the year of this vehicle
U Reference persons living in housing unit or
  mobile home who own a car, van, or truck,
  excluding recreational vehicles and
  motorcycles (Vehicle 3)
V          0 .Not applicable
V 1901-1988 .Year

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D TM8758      2    5675
  Is this vehicle owned free and clear
  or is there still money owed on it
U Reference persons living in housing unit or
  mobile home who own a car, van, or truck,
  excluding recreational vehicles and
  motorcycles (Vehicle 3)
V          0 .Not applicable
V          1 .Money owed
V          2 .Free and clear - skip to TM8770

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D TM8764 5 5677  
How much is currently owed for this  
vehicle

U Reference persons living in housing unit  
or mobile home who owe money on a car,  
van, or truck, excluding recreational  
vehicles and motorcycles (Vehicle 3)

V 0 .Not applicable

V 500-13000 .Total amount

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*****
* COMMENT NO. 7 *
* The next 5 fields (TM8770 through *
* TM8778) are possible answers to the *
* question: *
* *
* Does anyone in this household own *
* another kind of vehicle, not used for *
* any business, such as a boat, motorcycle*
* or recreational vehicle *
* *
* In each case the range of answers is: *
* *
* V 0 .Not mark as a kind of *
* .vehicle or not applicable *
* V 1 .Marked as a kind of *
* .vehicle *
*****
```

D TM8770 1 5682  
Motorcycle

U Reference persons living in housing unit or  
mobile home who own a car, van, or truck,  
excluding recreational vehicles and  
motorcycles

D TM8772 1 5683  
Boat

U Reference persons living in housing unit or  
mobile home who own a car, van, or truck,  
excluding recreational vehicles and  
motorcycles

D TM8774 1 5684  
Recreational vehicle (RV)

U Reference persons living in housing unit or  
mobile home who own a car, van, or truck,  
excluding recreational vehicles and  
motorcycles

D TM8776 1 5685  
Other

U Reference persons living in housing unit or  
mobile home who own a car, van, or truck,  
excluding recreational vehicles and  
motorcycles

D TM8778 1 5686

No other vehicle owned - skip to SC4800

U Reference persons living in housing unit or mobile home who own a car, van, or truck, excluding recreational vehicles and motorcycles

\*\*\*\*\*  
\* COMMENT NO. 8 \*  
\* The next 6 fields (TM8780 through \*  
\* TM8800) are related to motor vehicle \*  
\* one \*  
\*\*\*\*\*

\*\*\*\*\*  
\* COMMENT NO. 9 \*  
\* The next 2 fields are person number(s) \*  
\* for motor vehicle owner(s) \*  
\*\*\*\*\*

D TM8780 3 5687

First person number

U Reference persons living in housing unit or mobile home who own another kind of vehicle, not used for any business, such as a motorcycle, boat or RV (Vehicle 1)

V 0 .Not a legal person number or .not applicable based on .response to TM8770 through .TM8778

- V 101 - 124 .person number
- V 180 - 199 .person number
- V 201 - 224 .person number
- V 280 - 299 .person number
- V 301 - 324 .person number
- V 380 - 399 .person number
- V 401 - 424 .person number
- V 480 - 499 .person number
- V 501 - 524 .person number
- V 580 - 599 .person number
- V 601 - 624 .person number
- V 680 - 699 .person number
- V 701 - 724 .person number
- V 780 - 799 .Person number

D TM8784 3 5690

Second person number

U Reference persons living in housing unit or mobile home who own another kind of vehicle, not used for any business, such as a motorcycle, boat or RV (Vehicle 1)

V 0 .Not a legal person number or .not applicable based on response .to TM8770 through TM8778

- V 101 - 124 .person number
- V 180 - 199 .person number
- V 201 - 224 .person number

V 280 - 299 .person number  
V 301 - 324 .person number  
V 380 - 399 .person number  
V 401 - 424 .person number  
V 480 - 499 .person number  
V 501 - 524 .person number  
V 580 - 599 .person number  
V 601 - 624 .person number  
V 680 - 699 .person number  
V 701 - 724 .person number  
V 780 - 799 .Person number

D TM8788 5 5693

If this vehicle were sold, what would  
it sell for in its present condition

U Reference persons living in housing unit  
or mobile home who own another kind of  
vehicle, not used for any business, such  
as a motorcycle, boat or RV (Vehicle 1)

V 0 .Not applicable

V 1 - 15000 .Total amount

D TM8792 1 5698

Is this vehicle owned free and clear  
or is there still money owed on it

U Reference persons living in housing unit  
or mobile home who own another kind of  
vehicle, not used for any business, such  
as a motorcycle, boat or RV (Vehicle 1)

V 0 .Not applicable

V 1 .Money owed

V 2 .Free and clear - skip to TM8800

D TM8796 5 5699

How much is currently owed for  
this vehicle

U Reference persons living in housing unit  
or mobile home who owe money on another  
kind of vehicle, not used for any  
business, such as a motorcycle, boat or  
RV (Vehicle 1)

V 0 .Not applicable

V 1 - 15000 .Total amount

D TM8800 1 5704

Check item T18

Are there any other vehicles which  
have not been asked about

U Reference persons living in housing unit  
or mobile home who owe money on another  
kind of vehicle, not used for any  
business, such as a motorcycle, boat or  
RV

V 0 .Not applicable

V 1 .Yes - skip to TM8782

V 2 .No - skip to SC4800

\*\*\*\*\*  
\* COMMENT NO. 10 \*  
\* The next 5 fields (TM8782 through \*  
\* TM8798) are related to motor vehicle \*  
\* two \*  
\*\*\*\*\*

\*\*\*\*\*  
\* COMMENT NO. 11 \*  
\* The next 2 fields are person number(s) \*  
\* for motor vehicle owner(s) \*  
\*\*\*\*\*

D TM8782 3 5705

First person number

U Reference persons living in housing unit  
or mobile home who own another kind of  
vehicle, not used for any business, such  
as a motorcycle, boat or RV (Vehicle 2)

V 0 .Not a legal person number or  
.not applicable based on response  
.to TM8770 through TM8778

V 101 - 124 .person number  
V 180 - 199 .person number  
V 201 - 224 .person number  
V 280 - 299 .person number  
V 301 - 324 .person number  
V 380 - 399 .person number  
V 401 - 424 .person number  
V 480 - 499 .person number  
V 501 - 524 .person number  
V 580 - 599 .person number  
V 601 - 624 .person number  
V 680 - 699 .person number  
V 701 - 724 .person number  
V 780 - 799 .person number

D TM8786 3 5708

Second person number

U Reference persons living in housing unit  
or mobile home who own another kind of  
vehicle, not used for any business, such  
as a motorcycle, boat or RV (Vehicle 2)

V 0 .Not a legal person number or  
.not applicable based on response  
.to TM8770 through TM8778

V 101 - 124 .person number  
V 180 - 199 .person number  
V 201 - 224 .person number  
V 280 - 299 .person number  
V 301 - 324 .person number  
V 380 - 399 .person number  
V 401 - 424 .person number  
V 480 - 499 .person number  
V 501 - 524 .person number  
V 580 - 599 .person number  
V 601 - 624 .person number

V 680 - 699 .person number  
V 701 - 724 .person number  
V 780 - 799 .person number

D TM8790 5 5711  
If this vehicle were sold, what would  
it sell for in its present condition  
U Reference persons living in housing unit  
or mobile home who own another kind of  
vehicle, not used for any business, such  
as a motorcycle, boat or RV (Vehicle 2)  
V 0 .Not applicable  
V 1 - 15000 .Total amount

D TM8794 1 5716  
Is this vehicle owned free and clear  
or is there still money owed on it  
U Reference persons living in housing unit  
or mobile home who own another kind of  
vehicle, not used for any business, such  
as a motorcycle, boat or RV (Vehicle 2)  
V 0 .Not applicable  
V 1 .Money owed  
V 2 .Free and clear - skip to SC4800

D TM8798 5 5717  
How much is currently owed for  
this vehicle  
U Reference persons living in housing unit  
or mobile home who own another kind of  
vehicle, not used for any business, such  
as a motorcycle, boat or RV (Vehicle 2)  
V 0 .Not applicable - skip to SC4800  
V 1 - 15000 .Total amount - skip to SC4800

D TMCARVA1 5 5722  
Present car value(s)  
Range: 500,18000

D TMCARVA2 5 5727  
Present car value(s)  
Range: 500,18000

D TMCARVA3 5 5732  
Present car value(s)  
Range: 500,18000

\*\*\*\*\*  
\* Household recode of assets and \*  
\* liabilities \*  
\*\*\*\*\*

D HH-MORTG 9 5737  
Total debt owed on home  
For a mobile home:  
HH-MORTG=TM8624  
For not a mobile home:

total amount of first mortgage(TM8564) ,  
second mortgage(TM8566), and all other  
mortgages or equity loans(TM8596)

D HH-THEQ	10	5746	Home equity
D HH-VEHCL	10	5756	Net equity in vehicles
D HH-BEQ	10	5766	Business equity
D HH-INTBK	9	5776	Interest earning, assets held in banking institutions.
D HH-INTOT	9	5785	Interest earning, assets held in other institutions.
D HH-STK	10	5794	Equity in stocks and mutual fund shares
D HH-ORE	10	5804	Real estate (other than own home) equity in rental properties and other real estate
D HH-OTAST	9	5814	Other assets Total of mortgages held, money owed for sale of business, U.S. Saving bonds, checking accounts, and other interest earning assets
D HH-IRA	6	5823	IRA and KEOGH accounts
D HH-TWLTH	10	5829	Total household wealth Total of HH-THEQ, HH-VEHCL, HH-BEQ, HH-INTBK, HH-INTOT, HH-STK, HH-ORE, HH-OTAST, and HH-IRA
D HH-SCDBT	9	5839	Secured debt
D HH-USDBT	9	5848	Unsecured debt
D HH-DEBT	9	5857	Total debt
D HH-TNW	10	5866	Total net worth Total wealth minus total unsecured debt

D HH-ATSUM 20 5876  
 Household asset summary.  
 There are 19 fields, defined as follows:

V	1	.ISS code 100 - savings accounts
V	2	.ISS code 101 - money market .accounts
V	3	.ISS code 102 - certificates of .deposit
V	4	.ISS code 103 - NOW accounts
V	5	.ISS code 104 - money market .funds
V	6	.ISS code 105 - U.S. Government .securities
V	7	.ISS code 106 - municipal or .corporate bonds
V	8	.ISS code 107 - other interest .earning assets
V	9	.ISS code 110 - stocks or mutual .funds
V	10	.ISS code 120 - rental property
V	11	.ISS code 130 - mortgages
V	12	.ISS code 140 - royalties
V	13	.ISS code 150 - other financial .investments
V	14	.Self-employed owns business
V	15	.Sale of business or property
V	16	.Checking accounts w/o interest
V	17	.U. S. Savings bond (E, EE)
V	18	.IRA accounts
V	19	.KEOGH accounts
V	20	.Real estate

```
*****
* The possible answer fields are:      *
* V      0 .Not applicable or no      *
* V      1 .Yes                       *
*****
```

```
*****
* COMMENT NO. 12                       *
* Imputation flag for household        *
* the possible answers are:           *
* V      0 .Not imputed                *
* V      1 .Imputed                    *
*****
```

D TM-IP147 1 5896  
 Topical modules imputation flag #147  
 Imputation of 'TM8538'

D TM-IP148 1 5897  
 Topical modules imputation flag #148  
 Imputation of 'TM8539'

D TM-IP149 1 5898  
 Topical modules imputation flag #149

Imputation of 'TM8540&TM8542'  
V 0 .Not imputed  
V 1 .imputed TM8540  
V 2 .imputed TM8542  
V 3 .imputed TM8540 and TM8542

\*\*\*\*\*  
\* COMMENT NO. 13 \*  
\* The next two flags are out of order \*  
\*\*\*\*\*

D TM-IP150 1 5899  
Topical modules imputation flag #150  
Imputation of 'TM8580'

D TM-IP151 1 5900  
Topical modules imputation flag #151  
Imputation of 'TM8582'

D TM-IP152 1 5901  
Topical modules imputation flag #152  
Imputation of 'TM8568'

D TM-IP153 1 5902  
Topical modules imputation flag #153  
Imputation of 'TM8569'

D TM-IP154 1 5903  
Topical modules imputation flag #154  
Imputation of 'TM8570'

D TM-IP155 1 5904  
Topical modules imputation flag #155  
Imputation of 'TM8571'

D TM-IP156 1 5905  
Topical modules imputation flag #156  
Imputation of 'TM8572'

D TM-IP157 1 5906  
Topical modules imputation flag #157  
Imputation of 'TM8574'

D TM-IP158 1 5907  
Topical modules imputation flag #158  
\*\*\* Note --- Not applicable in  
Panel 86 Wave 7

D TM-IP159 1 5908  
Topical modules imputation flag #159  
Imputation of 'TM8584'

D TM-IP160 1 5909  
Topical modules imputation flag #160  
Imputation of 'TM8586'

D TM-IP161 1 5910

Topical modules imputation flag #161  
Imputation of 'TM8587'

D TM-IP162 1 5911  
Topical modules imputation flag #162  
Imputation of 'TM8589'

D TM-IP163 1 5912  
Topical modules imputation flag #163  
Imputation of 'TM8596'

D TM-IP164 1 5913  
Topical modules imputation flag #164  
Imputation of 'TM8598'

D TM-IP165 1 5914  
Topical modules imputation flag #165  
Imputation of 'TM8610'

D TM-IP166 1 5915  
Topical modules imputation flag #166  
Imputation of 'TM8612'

D TM-IP167 1 5916  
Topical modules imputation flag #167  
Imputation of 'TM8624'

D TM-IP168 1 5917  
Topical modules imputation flag #168  
Imputation of 'TM8630'

D TM-IP169 1 5918  
Topical modules imputation flag #169  
Imputation of 'TM8660'

D TM-IP170 1 5919  
Topical modules imputation flag #170  
Imputation of 'TM8666'

D TM-IP171 1 5920  
Topical modules imputation flag #171  
Imputation of 'TM8714'

D TM-IP172 1 5921  
Topical modules imputation flag #172  
Imputation of 'TM8716'

D TM-IP173 1 5922  
Topical modules imputation flag #173  
Imputation of 'TM8730'

D TM-IP174 1 5923  
Topical modules imputation flag #174  
Imputation of 'TM8732'

D TM-IP175 1 5924  
Topical modules imputation flag #175

```

    Imputation of 'TM8734'

D TM-IP176    1    5925
  Topical modules imputation flag #176
  Imputation of 'TM8754'

D TM-IP177    1    5926
  Topical modules imputation flag #177
  Imputation of 'TM8756'

D TM-IP178    1    5927
  Topical modules imputation flag #178
  Imputation of 'TM8758'

D TM-IP179    1    5928
  Topical modules imputation flag #179
  Imputation of 'TM8760'

D TM-IP180    1    5929
  Topical modules imputation flag #180
  Imputation of 'TM8762'

D TM-IP181    1    5930
  Topical modules imputation flag #181
  Imputation of 'TM8764'

D TM-IP182    1    5931
  Topical modules imputation flag #182
  Imputation of 'TM8770 through TM8778'

D TM-IP183    1    5932
  Topical modules imputation flag #183
  Imputation of 'TM8788'

D TM-IP184    1    5933
  Topical modules imputation flag #184
  Imputation of 'TM8790'

D TM-IP185    1    5934
  Topical modules imputation flag #185
  Imputation of 'TM8792'

D TM-IP186    1    5935
  Topical modules imputation flag #186
  Imputation of 'TM8794'

D TM-IP187    1    5936
  Topical modules imputation flag #187
  Imputation of 'TM8796'

D TM-IP188    1    5937
  Topical modules imputation flag #188
  Imputation of 'TM8798'

```

```

*****
* COMMENT NO. 14 *
* Calculation flag for topical modules *

```

```
* household record *
* The possible answers are : *
* * *
* 0 .Not calculated *
* 1 .Calculated *
*****
```

```
D TM-CAL11 1 5938
  Topical modules calculation flag #11
  Calculation of 'TM8532'
```

```
D TM-CAL12 1 5939
  Topical modules calculation flag #12
  Calculation of 'TM8534'
```

```
D TM-CAL13 1 5940
  Topical modules calculation flag #13
  Calculation of 'TM8536'
```

```
D TM-CAL14 1 5941
  Topical modules calculation flag #14
  Calculation of 'TM8564'
```

```
D TM-CAL15 1 5942
  Topical modules calculation flag #15
  Calculation of 'TM8566'
```

```
D TM-CAL16 1 5943
  Topical modules calculation flag #16
  Calculation of 'TM8580'
```

```
D TM-CAL17 1 5944
  Topical modules calculation flag #17
  Calculation of 'TM8582'
```

```
D TM-CAL18 1 5945
  Topical modules calculation flag #18
  Calculation of 'TM8662'
```

```
D TM-CAL19 1 5946
  Topical modules calculation flag #19
  Calculation of 'TM8664'
```

```
D TM-CAL20 1 5947
  Topical modules calculation flag #20
  Calculation of 'TM8716'
```

```
D TM-CAL21 1 5948
  Topical modules calculation flag #21
  Calculation of 'TM8718'
```

```
D TM-CAL22 1 5949
  Topical modules calculation flag #22
  Calculation of 'TM8720'
```

```
D TM-CAL23 1 5950
  Topical modules calculation flag #23
```

Calculation of 'TM8722'

- D TM-CAL24 1 5951  
Topical modules calculation flag #24  
Calculation of 'TM8724'
- D TM-CAL25 1 5952  
Topical modules calculation flag #25  
Calculation of 'TM8726'
- D TM-CAL26 1 5953  
Topical modules calculation flag #26  
Calculation of 'TM8728'
- D TM-CAL27 1 5954  
Topical modules calculation flag #27  
Calculation of 'TM8748'
- D TM-CAL28 1 5955  
Topical modules calculation flag #28  
Calculation of 'TM8750'
- D TM-CAL29 1 5956  
Topical modules calculation flag #29  
Calculation of 'TM8752'
- D TM-CAL30 1 5957  
Topical modules calculation flag #30  
Calculation of 'carval'
- D TM-CAL31 1 5958  
Topical modules calculation flag #31  
Calculation of 'carva2'
- D TM-CAL32 1 5959  
Topical modules calculation flag #32  
Calculation of 'carva3'
- D TM-CAL33 1 5960  
Topical modules calculation flag #33  
Calculation of 'TM8780'
- D TM-CAL34 1 5961  
Topical modules calculation flag #34  
Calculation of 'TM8782'
- D TM-CAL35 1 5962  
Topical modules calculation flag #35  
Calculation of 'TM8784'
- D TM-CAL36 1 5963  
Topical modules calculation flag #36  
Calculation of 'TM8786'

\*\*\*\*\*  
\* Self-employment identification number \*  
\* one \*

\*\*\*\*\*

D TM8000           1    5964  
Was...self-employed in this business  
as of (last day of the reference  
period)  
V                0 .Not applicable  
V                1 .Yes  
V                2 .No - skip to SC2262

D TM8002           1    5965  
Check item S7  
Is SC2222(1) equal 1  
Is sole proprietorship  
U All persons self-employed on last day  
of reference period  
V                0 .Not applicable  
V                1 .Yes - skip to TM8006  
V                2 .No

D TM8004           3    5966  
As of (last day of reference period)  
what percent of this business did...  
own  
U All persons self-employed on last day  
of reference period in business  
other than sole proprietorship  
V                0 .Not applicable  
V        1 - 100 .Total percent

D TM8006           1    5969  
Check item S8  
Has the information in TM8008, TM8010,  
TM8012, and TM8014 already been  
obtained from another household  
member  
U All persons self-employed on last day  
of reference period in business  
other than sole proprietorship  
V                0 .Not applicable  
V                1 .Yes - skip to SC2262  
V                2 .No

D TM8008           6    5970  
As of (last day of reference period)  
what was the total value of this  
business before figuring in any  
debts that might be owed against it  
U All persons self-employed on last day  
of reference period in business  
other than sole proprietorship  
V                0 .Not applicable  
V 1 - 500000 .Total amount - skip to  
V                .TM8012  
V               -3 .None - skip to TM8012

D TM8012           6    5976

As of (last day of reference period)  
what was the total debt owed against  
this business

U All persons self-employed on last day  
of reference period in business  
other than sole proprietorship

V 0 .Not applicable  
V 1 - 200000 .Total amount - skip to  
.SC2262  
V -3 .None - skip to SC2262

\*\*\*\*\*  
\* Self-employment identification number \*  
\* two \*  
\*\*\*\*\*

D TM8016 1 5982  
Was...self-employed in this business  
as of (last day of the reference  
period)

U Persons self-employed in second  
business during the reference period

V 0 .Not applicable  
V 1 .Yes  
V 2 .No - skip to TM8200

D TM8018 1 5983  
Check item S15  
Is SC2222(2) equal 1  
Is sole proprietorship

U Persons self-employed in second  
business on last day of reference  
period

V 0 .Not applicable  
V 1 .Yes - skip to TM8022  
V 2 .No

D TM8020 3 5984  
As of (last day of reference period)  
what percent of this business did...  
own

U Persons self-employed in second  
business on last day of reference  
period that is business other than  
sole proprietorship

V 0 .Not applicable  
V 1 - 100 .Total percent

D TM8022 1 5987  
Check item S16  
Has the information in TM8024, TM8026,  
TM8028, and TM8030 already been  
obtained from another household  
member

U Persons self-employed in second  
business other than sole proprietorship  
on last day of reference period

V 0 .Not applicable  
V 1 .Yes - skip to TM8200  
V 2 .No

D TM8024 2 5988  
As of (last day of reference period)  
what was the total value of this  
business before figuring in any  
debts that might be owed against it

U Persons self-employed in second  
business other than sole proprietorship  
on last day of reference period

V 0 .Not applicable  
V 1 .Value combined with TM8008  
.for public use file - skip  
.to TM2028  
V -3 .None - skip to TM8028

D TM8028 2 5990  
As of (last day of reference period)  
what is the total debt owed against  
this business

U Persons self-employed in second  
business on last day of reference  
period that is business other than  
sole proprietorship

V 0 .Not applicable  
V 1 .Value combined with TM8012  
.for public use file  
.skip to TM8200  
V -3 .None - skip to TM8200

\*\*\*\*\*  
\* Imputation flag for self-employment \*  
\* the possible answers are: \*  
\* V 0 .Not imputed \*  
\* V 1 .Imputed \*  
\*\*\*\*\*

D TM-IP001 1 5992  
Topical modules imputation flag #1  
Imputation of 'TM8000'

D TM-IP002 1 5993  
Topical modules imputation flag #2  
Imputation of 'TM8004'

D TM-IP003 1 5994  
Topical modules imputation flag #3  
Imputation of 'TM8008'

D TM-IP004 1 5995  
Topical modules imputation flag #4  
Imputation of 'TM8012'

D TM-IP005 1 5996  
Topical modules imputation flag #5

Imputation of 'TM8016'

D TM-IP006 1 5997  
Topical modules imputation flag #6  
Imputation of 'TM8020'

D TM-IP007 1 5998  
Topical modules imputation flag #7  
Imputation of 'TM8024'

D TM-IP008 1 5999  
Topical modules imputation flag #8  
Imputation of 'TM8028'  
Interest and Earning assets

D SC4314 5 6000  
What is your best estimate of the  
average amount that ... and ...'s  
(husband/wife) had in these jointly  
held assets during the 4-month  
period ?

U Persons owning savings accounts, money  
market, certificates of deposit, and  
interest-earning checking accounts with  
spouse during the four month period

V -3 .None

V 0 .Not in universe

V 1 - 90000 .Total amount - skip to  
.SC4318

D SC4322 5 6005  
What is your best estimate of the  
average amount that ... had in  
...'s assets during the 4-month  
period ?

U Persons owning savings accounts, money  
market, certificates of deposit, and  
interest-earning checking accounts with  
spouse during the four month period

V -3 .None

V 0 .Not in universe

V 1 - 60000 .Total amount - skip to  
.next ISS code or SC4800

D SC4414 6 6010  
What is your best estimate of the  
average amount that ... and ...'s  
(husband/wife) had in these jointly  
held assets during the 4-month  
period ?

U Persons owning other interest-earning  
assets with spouse during the four  
month period

V -3 .None

V 0 .Not in universe

V 1-170000 .Total amount - skip to  
.SC4418

D SC4422        6    6016  
What is your best estimate of the  
average amount that ... Had in  
... 's assets during the 4-month  
period ?  
U Persons owning other interest-earning  
assets with spouse during the four  
month period  
V            -3 .None  
V            0 .Not in universe  
V    1-170000 .Total amount - skip to  
                 .next ISS code or SC4800

\*\*\*\*\*  
\*    Stocks and mutual fund shares            \*  
\*\*\*\*\*

D TM8032        1    6022  
Check item a15  
Interview status of... 's spouse  
U Persons with stocks and mutual fund shares  
V            0 .Not applicable  
V            1 .No spouse in household  
                 .- skip to TM8044  
V            2 .Interview for spouse not yet  
                 .conducted  
V            3 .Interview for spouse already  
                 .conducted - skip to TM8042

D TM8034        9    6023  
As of (last day of reference period)  
what was the market value of the  
stocks or mutual funds held jointly  
by...and... 's (husband/wife)  
(exclude stock in own corporation  
if value of that corporation was  
already obtained)  
Range = 1:999999999 - Skip to TM8038  
U Persons with stocks and mutual fund shares  
who have spouse in household  
V            0 .Not applicable  
V            -3 .None - skip to TM8042

D TM8038        1    6032  
Was any debt or margin account held  
against these jointly held stocks or  
mutual funds as of...  
(last day of reference period)  
U Persons with stocks and mutual fund shares  
who have spouse in household  
V            0 .Not applicable  
V            1 .Yes  
V            2 .No - skip to TM8042

D TM8040        6    6033  
As of (last day of reference period)

what was the amount of the debt or  
 margin account  
 U Persons with debt or margin account held  
 against jointly held stocks or mutual  
 funds as of last day of reference period  
 V 0 .Not applicable  
 V 1-999999 .Total amount

D TM8042 1 6039  
 Besides the stocks or mutual fund  
 shares held jointly with...'  
 (husband/wife), did...hold any  
 other stocks or mutual fund shares  
 U Persons with debt or margin account held  
 against jointly held stocks or mutual  
 funds as of last day of reference period  
 V 0 .Not applicable  
 V 1 .Yes  
 V 2 .No - skip to next ISS code or  
 .TM8200

D TM8044 9 6040  
 As of (last day of reference period)  
 what was the market value of the  
 stocks or mutual funds...held in  
 (his/her) own name  
 (exclude stock in own corporation  
 if value of that corporation  
 was already obtained)  
 Range = 1:999999999 - Skip to TM8048  
 U Persons with stocks or mutual funds  
 in own name  
 V 0 .Not applicable

D TM8048 1 6049  
 Was any debt or margin account held  
 against...'  
 stocks or mutual funds  
 as of (last day of reference period)  
 U Persons with stocks or mutual funds in  
 own name  
 V 0 .Not applicable  
 V 1 .Yes  
 V 2 .No - skip to next ISS code or  
 .TM8200

D TM8050 6 6050  
 As of (last day of reference period)  
 what was the amount of the debt or  
 margin account  
 U Persons with stocks or mutual funds in  
 own name with debt or margin account held  
 as of last day of reference period  
 V 0 .Not applicable  
 V 1-999999 .Total amount - skip to  
 .next ISS code or TM8200

\*\*\*\*\*

\* Rental Income \*  
\*\*\*\*\*

D TM8052 1 6056  
As of (last day of reference period)  
did...own any rental property jointly  
with...'s (husband/wife) (include  
only property owned entirely by...  
and...'s (husband/wife)  
U Persons who own rental property  
V 0 .Not applicable  
V 1 .Yes  
V 2 .No - skip to SC4610

D TM8054 2 6057  
How many properties did...own  
jointly with...'s (husband/wife)  
as of (last day of reference period)  
U Persons who own joint rental property  
on last day of reference period  
V 0 .Not applicable  
V 1 - 99 .Number properties  
V -3 .None - skip to SC4610

\*\*\*\*\*  
\* COMMENT NO. 15 \*  
\* The next 6 fields (TM8056 through \*  
\* TM8066) are possible answers to the \*  
\* question: \*  
\* \*  
\* What type of property(ies) (was it/ \*  
\* were they) \*  
\* \*  
\* In each case the range of answers is: \*  
\* \*  
\* V 0 .Not marked as a kind of \*  
\* .property or not \*  
\* .applicable based on \*  
\* .response to TM8054 \*  
\* V 1 .Marked as a kind of \*  
\* .property \*  
\*\*\*\*\*

D TM8056 1 6059  
Vacation home  
U Persons who own joint rental property  
on last day of reference period

D TM8058 1 6060  
Other residential property  
U Persons who own joint rental property  
on last day of reference period

D TM8060 1 6061  
Farm property  
U Persons who own joint rental property  
on last day of reference period

D TM8062        1    6062  
Commercial property  
U Persons who own joint rental property  
on last day of reference period

D TM8064        1    6063  
Equipment  
U Persons who own joint rental property  
on last day of reference period

D TM8066        1    6064  
Other  
U Persons who own joint rental property  
on last day of reference period

D TM8068        6    6065  
As of (last day of reference period)  
what was the total market value of  
the property(ies)  
U Persons who own joint rental property  
on last day of reference period  
V            0 .Not applicable  
V    1-400000 .Total amount - skip to  
              .TM8072

D TM8072        1    6071  
Was there a mortgage, deed of trust,  
or other debt on the property(ies)  
U Persons who own joint rental property  
on last day of reference period  
V            0 .Not applicable  
V            1 .Yes  
V            2 .No - skip to SC4610

D TM8074        6    6072  
As of (last day of reference period)  
how much principal was owed on the  
property(ies)  
U Persons who own joint rental property  
on last day of reference period that  
have a mortgage, deed of trust, or  
other debt on the properties  
V            0 .Not applicable  
V    1-200000 .Total amount  
V            -3 .None

D TM8076        1    6078  
As of (last day of reference period)  
did...own any rental property in...'  
own name  
U Persons who own rental property  
V            0 .Not applicable  
V            1 .Yes  
V            2 .No -skip to SC4618

D TM8078        2    6079

How many properties did... own  
in...'s own name  
U Persons who own rental property in own  
name on last day of reference period  
V 0 .Not applicable  
V 1 - 99 .Number of properties  
V -3 .None - skip to SC4618

\*\*\*\*\*  
\* COMMENT NO. 16 \*  
\* The next 6 fields (TM8080 through \*  
\* TM8090) are possible answers to the \*  
\* question: \*  
\* \*  
\* What type of property(ies) (was it/ \*  
\* were they) \*  
\* \*  
\* In each case the range of answers is: \*  
\* \*  
\* V 0 .Not marked as a kind of \*  
\* .property or not \*  
\* .applicable based on \*  
\* .response to TM8078 \*  
\* V 1 .Marked as a kind of \*  
\* .property \*  
\*\*\*\*\*

D TM8080 1 6081  
Vacation home  
U Persons who own rental property in own  
name on last day of reference period

D TM8082 1 6082  
Other residential property  
U Persons who own rental property in own  
name on last day of reference period

D TM8084 1 6083  
Farm property  
U Persons who own rental property in own  
name on last day of reference period

D TM8086 1 6084  
Commercial property  
U Persons who own rental property in own  
name on last day of reference period

D TM8088 1 6085  
Equipment  
U Persons who own rental property in own  
name on last day of reference period

D TM8090 1 6086  
Other  
U Persons who own rental property in own  
name on last day of reference period



```

* TM8114) are possible answers to the      *
* question:                                *
*                                           *
* What type of property(ies) (was it/     *
* were they)                               *
*                                           *
* In each case the range of answers is:    *
*                                           *
* V          0 .Not marked as a kind      *
*                .of property or not     *
*                .applicable based on    *
*                .response to TM8102     *
* V          1 .Marked as a kind of      *
*                .property               *
*****

```

```

D TM8104      1    6103
  Vacation home
U Persons who own rental property
  jointly with someone other than
  spouse on last day of reference
  period

```

```

D TM8106      1    6104
  Other residential property
U Persons who own rental property
  jointly with someone other than
  spouse on last day of reference
  period

```

```

D TM8108      1    6105
  Farm property
U Persons who own rental property
  jointly with someone other than
  spouse on last day of reference
  period

```

```

D TM8110      1    6106
  Commercial property
U Persons who own rental property
  jointly with someone other than
  spouse on last day of reference
  period

```

```

D TM8112      1    6107
  Equipment
U Persons who own rental property
  jointly with someone other than
  spouse on last day of reference
  period

```

```

D TM8114      1    6108
  Other
U Persons who own rental property
  jointly with someone other than
  spouse on last day of reference
  period

```

D TM8116           6    6109  
As of (last day of reference period)  
what was the total market value of  
the property(ies)

U Persons who own rental property  
jointly with someone other than  
spouse on last day of reference  
period

V           0 .Not applicable

V   1-400000 .Total amount

D TM8118           1    6115  
Was there a mortgage, deed of trust,  
or other debt on the property(ies)

U Persons who own rental property  
jointly with someone other than  
spouse on last day of reference  
period

V           0 .Not applicable

V           1 .Yes

V           2 .No - skip to TM8122

D TM8120           6    6116  
As of (last day of reference period)  
how much principal was owed on the  
property(ies)

U Persons who own rental property  
jointly with someone other than  
spouse on last day of reference  
period that has mortgage, deed of  
trust, or other debt

V           0 .Not applicable

V   1-200000 .Total amount

V           -3 .None

D TM8122           6    6122  
As of (last day of reference period)  
what was the total value of...'  
share of equity in the property(ies)  
(by equity we mean the total market  
value less any debts held against it.)

U Persons who own rental property  
jointly with someone other than  
spouse on last day of reference  
period

V           0 .Not applicable

V   1-200000 .Total amount - skip to  
.next ISS code or TM8200

\*\*\*\*\*  
\* Mortgages, royalties, and other           \*  
\* financial investments                    \*  
\*\*\*\*\*

D TM8126           9    6128  
(As of last day of reference period)

how much principal was owed to...  
and...'s(husband/wife) on this  
(these) mortgage(s)  
Range = 1:999999999

U Persons who hold mortgage on  
property owned jointly with spouse  
V 0 .Not applicable  
V -3 .None

D TM8128 9 6137  
As of(last day of reference period)  
how much principal was owed to...On  
this (these) mortgage(s)  
Range = 1:999999999

U Persons who hold mortgage on  
property  
V 0 .Not applicable  
V -3 .None

D TM8130 1 6146  
Check item a21  
Is ISS code 150 marked in Check item  
A17

U Persons with other financial  
investments  
V 0 .Not applicable  
V 1 .Yes  
V 2 .No - skip to TM8200

D TM8132 9 6147  
As of(last day of reference period)  
what was...'s equity in other  
financial investments (by equity  
we mean the total market value less  
any debts held against it.)  
Range = 1:999999999 - skip to TM8200

U Persons with other financial investments  
V 0 .Not applicable  
V -3 .None - skip to TM8200

```
*****  
* COMMENT NO. 18 *  
* Imputation flag for G2-type record *  
* * * * *  
* The possible answers are: *  
* * * * *  
* V 0 .Not imputed *  
* V 1 .Imputed *  
*****
```

D TM-IP009 1 6156  
Topical modules imputation flag #9  
Imputation of 'TM8034'

D TM-IP010 1 6157  
Topical modules imputation flag #10  
Imputation of 'TM8038'

D TM-IP011 1 6158  
Topical modules imputation flag #11  
Imputation of 'TM8040'

D TM-IP012 1 6159  
Topical modules imputation flag #12  
Imputation of 'TM8042'

D TM-IP013 1 6160  
Topical modules imputation flag #13  
Imputation of 'TM8044'

D TM-IP014 1 6161  
Topical modules imputation flag #14  
Imputation of 'TM8048'

D TM-IP015 1 6162  
Topical modules imputation flag #15  
Imputation of 'TM8050'

D TM-IP016 1 6163  
Topical modules imputation flag #16  
Imputation of 'TM8052'

D TM-IP017 1 6164  
Topical modules imputation flag #17  
Imputation of 'TM8054'

D TM-IP018 1 6165  
Topical modules imputation flag #18  
Imputation of 'TM8056, TM8058,  
TM8060, TM8062, TM8064, TM8066'

D TM-IP019 1 6166  
Topical modules imputation flag #19  
Imputation of 'TM8068'

D TM-IP020 1 6167  
Topical modules imputation flag #20  
Imputation of 'TM8072'

D TM-IP021 1 6168  
Topical modules imputation flag #21  
Imputation of 'TM8074'

D TM-IP022 1 6169  
Topical modules imputation flag #22  
Imputation of 'TM8076'

D TM-IP023 1 6170  
Topical modules imputation flag #23  
Imputation of 'TM8078'

D TM-IP024 1 6171  
Topical modules imputation flag #24  
Imputation of 'TM8080, TM8082,

TM8084, TM8086, TM8088, TM8090'

- D TM-IP025 1 6172  
Topical modules imputation flag #25  
Imputation of 'TM8092'
- D TM-IP026 1 6173  
Topical modules imputation flag #26  
Imputation of 'TM8096'
- D TM-IP027 1 6174  
Topical modules imputation flag #27  
Imputation of 'TM8098'
- D TM-IP028 1 6175  
Topical modules imputation flag #28  
Imputation of 'TM8100'
- D TM-IP029 1 6176  
Topical modules imputation flag #29  
Imputation of 'TM8102'
- D TM-IP030 1 6177  
Topical modules imputation flag #30  
Imputation of 'TM8104, TM8106,  
TM8108, TM8110, TM8112, TM8114'
- D TM-IP031 1 6178  
Topical modules imputation flag #31  
Imputation of 'TM8116'
- D TM-IP032 1 6179  
Topical modules imputation flag #32  
Imputation of 'TM8118'
- D TM-IP033 1 6180  
Topical modules imputation flag #33  
Imputation of 'TM8120'
- D TM-IP034 1 6181  
Topical modules imputation flag #34  
Imputation of 'TM8122'
- D TM-IP035 1 6182  
Topical modules imputation flag #35  
Imputation of 'TM8126'
- D TM-IP036 1 6183  
Topical modules imputation flag #36  
Imputation of 'TM8128'
- D TM-IP037 1 6184  
Topical modules imputation flag #37  
Imputation of 'TM8132'  
assets aND LIABILITIES
- D TM8200 1 6185

As of (last day of reference period)  
did anyone outside of this household  
owe money to...as the result of the  
sale of a business or property  
(exclude mortgages owed to...which  
have already been reported.)

U Persons 15 years and older  
V           0 .Not applicable  
V           1 .Yes  
V           2 .No - skip to TM8204

D TM8202           9   6186  
How much was owed to...  
(if shared, count only...'s share)  
Range = 1:999999999

U Persons 15 years and older  
who are owed money from sale  
of business or property on  
last day of reference period  
V           0 .Not in universe

D TM8204           1   6195  
Did...own any U.S. savings bonds  
as of (last day of reference period)

U Persons 15 years and older  
V           0 .Not applicable  
V           1 .Yes  
V           2 .No - skip to TM8208

D TM8206           4   6196  
What was the face value of the U.S.  
savings bonds that...owned  
(if ownership was shared, count  
only...'s share)

U Persons 15 years and older  
who own savings bonds on last  
day of reference period  
V           0 .Not applicable  
V 25 - 7000 .Total amount

D TM8208           1   6200  
Check item T1  
Interview status of...'s spouse

U Persons 15 years and older,  
with spouse  
V           0 .Not applicable  
V           1 .No spouse in household -  
            .skip to TM8232  
V           2 .Interview for spouse not yet  
            .conducted  
V           3 .Interview for spouse already  
            .conducted - skip to TM8232

D TM8209           1   6201  
As of (last day of reference period)  
did...Own jointly with...'s  
(husband/wife) any checking accounts

which do not earn interest  
 U Persons 15 years and older, with spouse  
 interview not yet conducted  
 V 0 .Not applicable  
 V 1 .Yes  
 V 2 .No - skip to TM8212

D TM8210 4 6202  
 What is your best estimate of the amount  
 of money...And... 's (husband/wife) had  
 in those checking accounts as of (last  
 day of reference period)  
 U Persons 15 years and older, with spouse,  
 who have checking accounts on last day of  
 reference period which do not earn interest  
 V 0 .Not applicable  
 V 1 - 3000 .Total amount  
 V -3 .None

D TM8212 1 6206  
 As of (last day of reference period)  
 did...And... 's (husband/wife) together  
 owe any money for store bills or  
 credit card bills  
 U Persons 15 years and older,  
 with spouse  
 V 0 .Not applicable  
 V 1 .Yes  
 V 2 .No

D TM8214 6 6207  
 How much was owed on store bills or  
 credit card bills  
 U Persons 15 years and older,  
 with spouse, with store or  
 credit card bills on last day  
 of reference period  
 V 0 .Not applicable  
 V 1-999999 .Total amount

D TM8216 1 6213  
 Did...and... 's (husband/wife)  
 together owe any money for loans  
 obtained through a bank or credit  
 union, other than car loans or  
 home equity loans  
 U Persons 15 years and older,  
 with spouse  
 V 0 .Not applicable  
 V 1 .Yes  
 V 2 .No

D TM8218 6 6214  
 How much was owed as of  
 (last day of reference period)  
 for bank or credit union loans  
 U Persons 15 years and older,

with spouse, with medical  
bills on last day of reference  
period that were not covered  
by insurance

V           0 .Not applicable  
V   1-999999 .Total amount

D TM8220       1   6220  
  Did...and... 's (husband/wife)  
  together owe any money for  
  any other debt we have not  
  mentioned(include medical bills  
  not covered by insurance,  
  money owed to private  
  individuals, and any other  
  debt not covered)

U Persons 15 years and older,  
with spouse

V           0 .Not applicable  
V           1 .Yes  
V           2 .No

D TM8222       6   6221  
  How much was owed on any other  
  debt not yet mentioned  
  as of (last day of reference period)

U Persons 15 years and older,  
with spouse, with money owed  
for other debts not yet mentioned

V           0 .Not applicable  
V   1-999999 .Total amount

D TM8232       1   6227  
  Besides any checking accounts  
  owned jointly with ... 's  
  spouse as of (last day of reference  
  period) did...own any (other) checking  
  accounts which do not earn interest

U Persons 15 years and older  
V           0 .Not applicable  
V           1 .Yes  
V           2 .No - skip to TM8234

D TM8233       4   6228  
  What is your best estimate of the amount  
  of money ... had in those checking  
  accounts as of (last day of reference  
  period) (if account was shared, count  
  only ... 's share)

U Persons 15 years and older with individual  
checking accounts on last day of reference  
period that did not earn interest

V           0 .Not applicable  
V   1 - 3000 .Total amount  
V           -3 .None

D TM8234       1   6232

Did...have any debts, such as credit card bills, loans from a financial institution, or educational loans, in...'s own name

U Persons 15 years and older  
V           0 .Not applicable  
V           1 .Yes  
V           2 .No - skip to TM8258

D TM8236           1   6233  
As of (last day of reference period) did...owe any money (in...'s own name only) for store bills or credit card bills

U Persons 15 years and older who have debts in own name  
V           0 .Not applicable  
V           1 .Yes  
V           2 .No

D TM8238           6   6234  
How much was owed on store bills or credit card bills

U Persons 15 years and older who owe store or credit card bills on last day of reference period  
V           0 .Not applicable  
V   1-999999 .Total amount

D TM8240           1   6240  
As of (last day of reference period) did...owe any money (in...'s own name) for loans obtained through a bank or credit union, other than car loans or home equity loans

U Persons 15 years and older who have debts in own name  
V           0 .Not applicable  
V           1 .Yes  
V           2 .No

D TM8242           6   6241  
How much was owed as of (last day of reference period) for loans obtained through a bank or credit union, other than car loans or home equity loans

U Persons 15 years and older who owe medical bills on last day of reference period not covered by insurance  
V           0 .Not applicable  
V   1-999999 .Total amount

D TM8244           1   6247  
As of (last day of reference period), did... owe any money (in...'s own name) for any other debt not yet mentioned (include medical bills not

covered by insurance, money owed  
to private individuals, and any other  
debt not covered)

U Persons 15 years and older who  
have debts in own name

- V 0 .Not applicable
- V 1 .Yes
- V 2 .No

D TM8246 9 6248  
How much was owed on other debts  
Range = -1:999999999

U Persons 15 years and older who have debts  
other than those already mentioned

- V 0 .Not applicable

D TM8258 1 6257  
Check item T2  
Is...21 years of age or older

- U Persons 15 years and older
- V 0 .Not applicable
- V 1 .Yes
- V 2 .No - skip to TM8526

D TM8260 1 6258  
Does ... have an individual retirement  
account - an IRA - in...'s own name

- U Persons 21 years and older
- V 0 .Not applicable
- V 1 .Yes
- V 2 .No - skip to TM8284

D TM8262 2 6259  
For how many years has...contributed  
to...'s IRA accounts

- U Persons 21 years and older who have  
IRA in own name
- V 0 .Not applicable
- V 1 - 12 .number of years

D TM8264 5 6261  
As of (last day of reference period),  
what is the total balance or market  
value (including interest earned)  
of...'s IRA accounts

- U Persons 21 years and older who  
have IRA in own name
- V 0 .Not applicable
- V 1 - 20000 .Total amount - skip to  
.TM8268

\*\*\*\*\*  
\* COMMENT NO. 19 \*  
\* The next 7 fields (TM8268 through \*  
\* TM8280) are possible answers to the \*  
\* question: \*  
\* \*  
\* \*

```

* Which kinds of assets did...hold in...'s*
* IRA accounts. In each case the range *
* of answers is: *
* *
* V 0 .Not marked as a kind of *
* .IRA account or not *
* .applicable based on *
* .response to TM8264 *
* V 1 .Marked as a kind of IRA *
* .account *
*****

```

```

D TM8268 1 6266
  Certificates of deposit or other
  saving certificates
U Persons 21 years and older who
  have IRA in own name

```

```

D TM8270 1 6267
  Money market funds
U Persons 21 years and older who
  have IRA in own name

```

```

D TM8272 1 6268
  U.S. Government securities
U Persons 21 years and older who
  have IRA in own name

```

```

D TM8274 1 6269
  Municipal or corporate bonds
U Persons 21 years and older who
  have IRA in own name

```

```

D TM8276 1 6270
  U.S. savings bonds
U Persons 21 years and older who
  have IRA in own name

```

```

D TM8278 1 6271
  Stocks or mutual fund shares
U Persons 21 years and older who
  have IRA in own name

```

```

D TM8280 1 6272
  Other assets
U Persons 21 years and older who
  have IRA in own name

```

```

D TM8284 1 6273
  Does...have a KEOGH account in...'s
  own name
U Persons 21 years and older
V 0 .Not applicable
V 1 .Yes
V 2 .No - skip to TM8308

```

```

D TM8286 2 6274

```

For how many years has ... contributed  
to...'s KEOGH account  
U Persons 21 years and older  
with KEOGH account  
V 0 .Not applicable  
V 1 - 24 .number of years

D TM8288 6 6276  
As of (last day of reference period)  
what was the total balance or market  
value of assets in...'s KEOGH account(s)  
U Persons 21 years and older  
with KEOGH account  
V 0 .Not applicable  
V 1-110000 .Total amount - skip to  
.TM8292

\*\*\*\*\*  
\* COMMENT NO. 20 \*  
\* The next 7 fields (TM8292 through \*  
\* TM8304) are possible answers to the \*  
\* question: \*  
\* \*  
\* Which kind of assets did ... hold in \*  
\* in...'s KEOGH account(s). In each \*  
\* case the range of answers is: \*  
\* \*  
\* V 0 .Not marked as a kind of \*  
\* .KEOGH account or not \*  
\* .applicable based on \*  
\* .response to TM8288 \*  
\* V 1 .Marked as a kind of KEOGH\*  
\* .account \*  
\*\*\*\*\*

D TM8292 1 6282  
Certificates of deposit or other  
savings certificates  
U Persons 21 years and older  
with KEOGH account

D TM8294 1 6283  
Money market funds  
U Persons 21 years and older  
with KEOGH account

D TM8296 1 6284  
U.S. Government securities  
U Persons 21 years and older  
with KEOGH account

D TM8298 1 6285  
Municipal or corporate bonds  
U Persons 21 years and older  
with KEOGH account

D TM8300 1 6286

U.S. Savings bonds

U Persons 21 years and older  
with KEOGH account

D TM8302           1    6287  
Stocks or mutual fund shares

U Persons 21 years and older  
with KEOGH account

D TM8304           1    6288  
Other assets

U Persons 21 years and older  
with KEOGH account

D TM8308           1    6289  
Does...have any life insurance  
(include group policies provided  
by employers)

U Persons 21 years and older  
V            0 .Not applicable  
V            1 .Yes  
V            2 .No - skip to TM8324

D TM8309           9    6290  
What is the face value of all life  
insurance policies that...has  
Range = 1:999999999

U Persons 21 years and older  
with life insurance  
V            0 .Not applicable

D TM8311           1    6299  
Is "Worked" marked on the ISS

U Persons 21 years and older with  
life insurance  
V            0 .Not applicable  
V            1 .Yes  
V            2 .No - skip to TM8324

D TM8312           1    6300  
Are any of... 's life insurance policies  
provided through... 's current employer(s)

U Persons 21 years and older with  
life insurance  
V            0 .Not applicable  
V            1 .Yes  
V            2 .No - skip to TM8324

D TM8313           6    6301  
What is the face value of the life  
insurance policies provided through  
... 's employer(s)

U Persons 21 years and older with  
life insurance  
V            0 .Not applicable  
V    1-200000 .Face value of life  
              .insurance policies provided

.through...'s employer(s)

```
*****  
* COMMENT NO. 21 *  
* Imputation flag for topical modules *  
* assets & liabilities record *  
* *  
* The possible answers are: *  
* V 0 .Not imputed *  
* V 1 .imputed *  
*****
```

D TM-IP038 1 6307  
Topical modules imputation flag #38  
Imputation of 'TM8200'

D TM-IP039 1 6308  
Topical modules imputation flag #39  
Imputation of 'TM8202'

D TM-IP040 1 6309  
Topical modules imputation flag #40  
Imputation of 'TM8204'

D TM-IP041 1 6310  
Topical modules imputation flag #41  
Imputation of 'TM8206'

D TM-IP042 1 6311  
Topical modules imputation flag #42  
Imputation of 'TM8209'

D TM-IP043 1 6312  
Topical modules imputation flag #43  
Imputation of 'TM8210'

D TM-IP044 1 6313  
Topical modules imputation flag #44  
Imputation of 'TM8212'

D TM-IP045 1 6314  
Topical modules imputation flag #45  
Imputation of 'TMTM8214'

D TM-IP046 1 6315  
Topical modules imputation flag #46  
Imputation of 'TM8216'

D TM-IP047 1 6316  
Topical modules imputation flag #47  
Imputation of 'TM8218'

D TM-IP048 1 6317  
Topical modules imputation flag #48  
Imputation of 'TM8220'

D TM-IP049 1 6318

Topical modules imputation flag #49  
Imputation of 'TM8222'

D TM-IP050 1 6319  
Topical modules imputation flag #50  
Imputation of 'TM8312'

D TM-IP051 1 6320  
Topical modules imputation flag #51  
Imputation of 'TM8313'

D TM-IP055 1 6321  
Topical modules imputation flag #55  
Imputation of 'TM8232'

D TM-IP056 1 6322  
Topical modules imputation flag #56  
Imputation of 'TM8233'

D TM-IP057 1 6323  
Topical modules imputation flag #57  
Imputation of 'TM8234'

D TM-IP058 1 6324  
Topical modules imputation flag #58  
Imputation of 'TM8236'

D TM-IP059 1 6325  
Topical modules imputation flag #59  
Imputation of 'TM8238'

D TM-IP060 1 6326  
Topical modules imputation flag #60  
Imputation of 'TM8240'

D TM-IP061 1 6327  
Topical modules imputation flag #61  
Imputation of 'TM8242'

D TM-IP062 1 6328  
Topical modules imputation flag #62  
Imputation of 'TM8244'

D TM-IP063 1 6329  
Topical modules imputation flag #63  
Imputation of 'TM8246'

D TM-IP069 1 6330  
Topical modules imputation flag #69  
Imputation of 'TM8260'

D TM-IP070 1 6331  
Topical modules imputation flag #70  
Imputation of 'TM8262'

D TM-IP071 1 6332  
Topical modules imputation flag #71

Imputation of 'TM8264'

D TM-IP072 1 6333  
Topical modules imputation flag #72  
Imputation of 'TM8268, TM8270,  
TM8272, TM8274, TM8276, TM8278,  
TM8280'

D TM-IP073 1 6334  
Topical modules imputation flag #73  
Imputation of 'TM8284'

D TM-IP074 1 6335  
Topical modules imputation flag #74  
Imputation of 'TM8286'

D TM-IP075 1 6336  
Topical modules imputation flag #75  
Imputation of 'TM8288'

D TM-IP076 1 6337  
Topical modules imputation flag #76  
Imputation of 'TM8292, TM8294,  
TM8296, TM8298, TM8300, TM8302,  
TM8304'

D TM-IP077 1 6338  
Topical modules imputation flag #77  
Imputation of 'TM8308'

D TM-IP078 1 6339  
Topical modules imputation flag #78  
Imputation of 'TM8309'  
pension plan coverage

D TM8314 1 6340  
Check item T4  
Are any employer's ID numbers entered  
in SC2002, or SC2102

U Persons 25 years old or older

V 0 .Not applicable

V 1 .Yes

V 2 .No -skip to TM8448

D TM8316 2 6341  
Enter job number for job 1

U Persons 25 years old or older who  
were employed for wage or salary  
during the reference period  
(Employer 1)

V 0 .Not applicable

V 1 - 16 .job number

D TM8320 1 6343  
Check Item T5  
Was an interview obtained for  
...during Wave 7?

U Persons 25 years old or older who  
were employed for wage or salary  
during the reference period  
(Employer 1)

V           0 .Not applicable  
V           1 .Yes  
V           2 .No - skip to TM8330

D TM8322       1   6344  
    Did...work for employer at any  
    time during reference period?

U Persons 25 years old or older who  
were employed for wage or salary  
during the reference period  
(Employer 1)

V           0 .Not applicable  
V           1 .Yes - skip to check item T7  
V           2 .No

D TM8330       1   6345  
    About how many persons are employed  
    by employer one at the location  
    where...Works

U Persons 25 years old or older who  
were employed for wage or salary  
during the reference period  
(Employer 1)

V           0 .Not applicable  
V           1 .under 25  
V           2 .25 to 99  
V           3 .100 or more - skip to TM8342

D TM8334       1   6346  
    Does employer one operate in  
    more than one location

U Persons 25 years old or older who  
were employed for wage or salary  
during the reference period at  
business with fewer than 1,000  
employees (Employer 1)

V           0 .Not applicable  
V           1 .Yes  
V           2 .No -skip to TM8342

D TM8338       1   6347  
    About how many persons are employed  
    by employer one at all location

U Persons 25 years old or older who  
were employed for wage or salary  
during the reference period at  
business with fewer than 1,000  
employees which operates in more  
than one location (Employer 1)

V           0 .Not applicable  
V           1 .under 25  
V           2 .25 to 99  
V           3 .100 or more

D TM8342 1 6348  
Does... 's employer(one) or union have  
a retirement plan for any of its  
employees  
U Persons 25 years old or older who  
were employed for wage or salary  
during the reference period  
V 0 .Not applicable  
V 1 .Yes  
V 2 .No - skip to TM8382

D TM8346 1 6349  
Is ... included in such a plan  
U Salaried persons 25 years old or  
older whose employer or union has  
a retirement plan for any of the  
employees  
V 0 .Not applicable  
V 1 .Yes- skip to TM8384  
V 2 .No  
V -1 .dk - skip to TM8382

\*\*\*\*\*  
\* COMMENT NO. 22 \*  
\* The next 7 fields (TM8350, TM8354, \*  
\* TM8358, TM8362, TM8366, TM8370, \*  
\* TM8374 are possible answers to the \*  
\* question: Why isn't...included in \*  
\* such a plan in each case the range of \*  
\* answers is \*  
\* \*  
\* V 0 .Not marked as a kind of \*  
\* .reason or not applicable\*  
\* .based on response to \*  
\* .TM8346 \*  
\* V 1 .Marked as a kind of \*  
\* .reason \*  
\*\*\*\*\*

D TM8350 1 6350  
Chose not to belong  
U Salaried persons 25 yers old or  
older who work for wage or salary  
who are not included in employer's  
or union's retirement plan

D TM8354 1 6351  
No one in... 's type of job can belong  
U Salaried persons 25 years old or  
older who work for wage or salary  
who are not included in employer's  
or union's retirement plan

D TM8358 1 6352  
...Does not work enough hours, weeks  
or months per year

U Salaried persons 25 years old or older who work for wage or salary who are not included in employer's or union's retirement plan

D TM8362           1    6353  
     ...Started this job too close to ...'s retirement date

U Salaried persons 25 years old or older who work for wage or salary who are not included in employer's or union's retirement plan

D TM8366           1    6354  
     ...Is too young

U Salaried persons 25 years old or older who work for wage or salary who are not included in employer's or union's retirement plan

D TM8370           1    6355  
     ...Has not worked for this employer long enough

U Salaried persons 25 years old or older who work for wage or salary who are not included in employer's or union's retirement plan

D TM8374           1    6356  
     Other

U Salaried persons 25 years old or older who work for wage or salary who are not included in employer's or union's retirement plan

D TM8382           1    6357  
     Check item T6  
     Is another employer listed in TM8324

U Persons 25 years old or older who work for wage or salary

V            0 .Not applicable

V            1 .Yes - skip to TM8328

V            2 .No - skip to TM8448

D TM8384           1    6358  
     Is ... included in more than one retirement or pension plan on this job

U Salaried persons 25 years old or older who are included in a retirement or pension plan

V            0 .Not applicable

V            1 .Yes

V            2 .No

D TM8388           1    6359  
     Is ...'s (basic) retirement plan a

profit sharing plan

U Salaried persons 25 years old or older who are included in a retirement or pension plan

V           0 .Not applicable

V           1 .Yes - skip to TM8396

V           2 .No

D TM8392           1   6360

Are the retirement benefits of... 's (basic) pension plan determined by years of service and pay, or by the amount of contributions to the plan

U Salaried persons 25 years old or older who are included in a retirement or pension plan other than profit sharing

V           0 .Not applicable

V           1 .Based on years of service and .pay

V           2 .Based on the amount contributed .to the plan

D TM8396           1   6361

Does employer one make payments towards... 's (basic) plan

U Salaried persons 25 years old or older who are included in a retirement or pension plan

V           0 .Not applicable

V           1 .Yes

V           2 .No

D TM8400           1   6362

Does...make payments toward... 's (basic) plan (include payments deducted from... 's pay.)

U Salaried persons 25 years old or older who are included in a retirement or pension plan

V           0 .Not applicable

V           1 .Yes

V           2 .No - skip to TM8420

D TM8404           6   6363

How much does...contribute toward... 's (basic) plan

U Salaried persons 25 years old or older who contribute to his/her retirement pension plan (Employer 1)

V           0 .Not applicable

V 1 - 999999 .Total amount

D TM8408           1   6369

How does ... contribute toward... 's (basic) plan

U Salaried persons 25 years old or older who contribute to his/her retirement

pension plan (Employer 1)

V           0 .Not applicable

V           1 .week

V           2 .biweekly

V           3 .month

V           4 .quarter

V           5 .year

D TM8412        3    6370            1

    What percent of salary does...  
    contribute toward... 's (basic) plan  
    (one implied decimal point)

U Salaried persons 25 years old or older  
who contribute to his/her retirement  
pension plan (Employer 1)

V           0 .Not applicable

V    1 - 999 .percent

D TM8420        2    6373

    How long has...been included in this  
    (basic) plan (include only the  
    years that count toward... 's  
    retirement benefits.)

U Salaried persons 25 years old or  
older who are included in a retirement  
or pension plan (Employer 1)

V           0 .Not applicable

V           1 .less than 1 year

V    2 - 99 .number of years

D TM8424        1    6375

    If...were to leave employer one now  
    or in the next few months, could...  
    eventually receive some benefits  
    from this plan upon reaching  
    retirement age

U Salaried persons 25 years old or  
older who are included in a retirement  
or pension plan (Employer 1)

V           0 .Not applicable

V           1 .Yes - skip to TM8432

V           2 .No

D TM8428        1    6376

    Is that because ... has not been  
    included in this plan enough years

U Salaried persons 25 years old or  
older included in a retirement/pension  
plan, who would not receive benefit  
from this plan if employment was  
terminated early (Employer 1)

V           0 .Not applicable

V           1 .Yes

V           2 .No

D TM8432        1    6377

    Under this plan, could... 's

retirement benefits from this plan  
be received in a lump-sum payment  
(do not include lump-sum payments  
which are entirely refunds of...'  
contributions to the plan.)

U Salaried persons 25 years old or  
older who are included in a retirement  
or pension plan (Employer 1)

- V 0 .Not applicable
- V 1 .Yes
- V 2 .No

D TM8438 1 6378

Does employer offer a salary  
reduction plan, sometimes called  
either a 401k or 403b plan  
such a plan allows employees to  
defer part of their salary and not  
have to pay taxes on the deferred  
salary until they retire or  
withdraw the money

U Persons 25 years old or older who  
work for wage or salary (Employer 1)

- V 0 .Not applicable
- V 1 .Yes
- V 2 .No - skip to TM8446

D TM8442 1 6379

Does...participate in this plan

U Salaried persons 25 years old or  
older whose employer offers a salary  
reduction plan (Employer 1)

- V 0 .Not applicable
- V 1 .Yes
- V 2 .No - skip to TM8446

D TM8443 5 6380

As of (last day of reference period)  
what was the total amount...had in  
this plan

U Salaried persons 25 years old or  
older whose employer offers a salary  
reduction plan

- V 0 .Not applicable
- V 1-60000 .Amount ... had in this plan

D TM8446 1 6385

Check item T7  
Is another employer listed  
in TM8318

U Persons 25 years old or older who  
work for wage or salary

- V 0 .Not applicable
- V 1 .Yes
- V 2 .No - skip to TM8448

\*\*\*\*\*

\* COMMENT NO. 23 \*  
\* THE next 28 fields (TM8318 through \*  
\* TM8445) are related to employer 2 \*  
\*\*\*\*\*

D TM8318 2 6386  
Job number at employer number two  
U Persons 25 years old or older who  
were employed for wage or salary  
during the reference period  
V 0 .Not applicable  
V 001 - 16 .Job number

D TM8324 1 6388  
Did...work for employer at any  
time during reference period?  
U Persons 25 years old or older who  
were employed for wage or salary  
during the reference period  
V 0 .Not applicable  
V 1 .Yes - skip to Item T9  
V 2 .No

D TM8332 1 6389  
About how many persons are employed  
by this employer two at the location  
where ... works  
U Persons 25 years old or older who  
were employed for wage or salary  
during the reference period  
V 0 .Not applicable  
V 1 .Under 25  
V 2 .25 to 99  
V 3 .100 or more - skip to TM8344

D TM8336 1 6390  
Does employer two operate in  
more than one location  
U Persons 25 years old or older who  
were employed for wage or salary  
during the reference period at a  
location with fewer than 1,000  
employees  
V 0 .Not applicable  
V 1 .Yes  
V 2 .No -skip to TM8344

D TM8340 1 6391  
About how many persons are employed  
by employer two at all location  
U Persons 25 years old or older who  
were employed for wage or salary  
during the reference period at a  
location with fewer than 1,000  
employees for business that  
operates in more than one location  
V 0 .Not applicable

V 1 .under 25  
V 2 .25 to 99  
V 3 .100 or more

D TM8344 1 6392  
Does... 's employer two or union have  
a retirement plan for any of its  
employees

U Persons 25 years old or older who  
were employed for wage or salary  
during the reference period

V 0 .Not applicable  
V 1 .Yes  
V 2 .No - skip to TM8448

D TM8348 1 6393  
Is ... included in such a plan  
U Persons 25 years old or older whose  
employer or union have a retirement  
plan for its employees

V 0 .Not applicable  
V 1 .Yes- skip to TM8386  
V 2 .No - skip to TM8448

\*\*\*\*\*  
\* COMMENT NO. 24 \*  
\* THE next 7 fields (TM8352, TM8356, \*  
\* TM8360, TM8364, TM8368, TM8372, \*  
\* TM8376 are possible answers to the \*  
\* question: why isn't ... included in \*  
\* such a plan in each case the range of \*  
\* answers is: \*  
\* \*  
\* V 0 .Not marked as a kind of \*  
\* .reason or not applicable\*  
\* .based on response to \*  
\* .TM8348 \*  
\* V 1 .marked as a kind of \*  
\* .reason \*  
\*\*\*\*\*

D TM8352 1 6394  
Chose not to belong  
U Persons 25 years old or older not  
included in employer's retirement plan

D TM8356 1 6395  
No one in... 's type of job can belong  
U Persons 25 years old or older not  
included in employer's retirement plan

D TM8360 1 6396  
... does not work enough hours, weeks  
or months per year  
U Persons 25 years old or older not  
included in employer's retirement plan

D TM8364           1    6397  
     ...started this job too close to ...'s  
     retirement date  
 U Persons 25 years old or older not  
     included in employer's retirement plan

D TM8368           1    6398  
     ...Is too young  
 U Persons 25 years old or older not  
     included in employer's retirement plan

D TM8372           1    6399  
     ... has not worked for this employer  
     long enough  
 U Persons 25 years old or older not  
     included in employer's retirement plan

D TM8376           1    6400  
     Other  
     Skip to Check item T9 (TM8448)  
 U Persons 25 years old or older not  
     included in employer's retirement plan

D TM8386           1    6401  
     Is ... included in more than one  
     retirement or pension plan  
 U Persons 25 years old or older  
     included in employer's retirement plan  
 V            0 .Not applicable  
 V            1 .Yes  
 V            2 .No

D TM8390           1    6402  
     Is ...'s (basic) retirement plan a  
     profit sharing plan  
 U Persons 25 years old or older  
     included in employer's retirement plan  
 V            0 .Not applicable  
 V            1 .Yes - skip to TM8398  
 V            2 .No

D TM8394           1    6403  
     Are the retirement benefits of...'s  
     (basic) pension plan determined by  
     years of service and pay, or by the  
     amount of contributions to the plan  
 U Persons 25 years old or older  
     included in employer's retirement  
     plan which is not profit sharing  
 V            0 .Not applicable  
 V            1 .Based on years of service  
               .and pay  
 V            2 .Based on the amount contributed  
               .to the plan

D TM8398           1    6404  
     Does employer two make payments

towards... 's (basic) plan

U Persons 25 years old or older included in employer's retirement plan

V           0 .Not applicable

V           1 .Yes

V           2 .No

  

D TM8402           1   6405

Does ... make payments toward... 's (basic) plan (include payments deducted from... 's pay.)

U Salaried persons 25 years old or older who are included in a retirement or pension plan

V           0 .Not applicable

V           1 .Yes

V           2 .No - skip to TM8422

  

D TM8406           6   6406

How much does ... contribute toward... 's (basic) plan

U Salaried persons 25 years old or older who contribute to his/her retirement pension plan (Employer 2)

V           0 .Not applicable

V 1 - 999999 .Total amount

  

D TM8410           1   6412

How does ... contribute toward... 's (basic) plan

U Salaried persons 25 years old or older who contribute to his/her retirement pension plan (Employer 2)

V           0 .Not applicable

V           1 .Week

V           2 .Biweekly

V           3 .Month

V           4 .Quarter

V           5 .Year

  

D TM8414           3   6413           1

Or what percent of salary does... contribute toward... 's (basic) plan one implied decimal point

U Salaried persons 25 years old or older who contribute to his/her retirement pension plan (Employer 2)

V           0 .Not applicable

V    1 - 999 .Percent

  

D TM8422           2   6416

How long has...been included in this (basic) plan (include only the years that count toward... 's retirement benefits.)

U Salaried persons 25 years old or older who are included in a retirement

or pension plan (Employer 2)  
 V           0 .Not applicable  
 V           1 .Less than 1 year  
 V           2 - 99 .Number of years

D TM8426           1    6418  
     If ... were to leave the employer now  
     or in the next few months, could ...  
     eventually receive some benefits from  
     this plan upon reaching retirement age  
 U Salaried persons 25 years old or older  
     included in a retirement/pension plan  
 V           0 .Not applicable  
 V           1 .Yes - skip to TM8436  
 V           2 .No

D TM8430           1    6419  
     Is that because ... has not been  
     included in this plan enough years  
 U Salaried persons 25 years old or  
     older included in a retirement or  
     pension plan who would not receive  
     benefit from this plan if employment  
     was terminated early (Employer 2)  
 V           0 .Not applicable  
 V           1 .Yes  
 V           2 .No

D TM8436           1    6420  
     Under this plan, could...'s  
     retirement benefits from this plan  
     be received in a lump-sum payment  
     (do not include lump-sum payments  
     which are entirely refunds of...'s  
     contributions to the paln.)  
 U Persons 25 years old or older who  
     work for wage or salary (Employer 2)  
 V           0 .Not applicable  
 V           1 .Yes  
 V           2 .No

D TM8440           1    6421  
     Does employer two offer a salary  
     reduction plan, sometimes called  
     either a 401k plan such a plan allows  
     employees to defer part of their salary  
     and not have to pay taxes on the deferred  
     salary until they retire.  
 U Salaried persons 25 years old or older  
 V           0 .Not applicable  
 V           1 .Yes  
 V           2 .No - skip to TM8448

D TM8444           1    6422  
     Does...participate in this plan  
 U Salaried persons 25 years old or  
     older whose employer offers a salary

reduction plan (Employer 2)

V           0 .Not applicable

V           1 .Yes - skip to TM8448

V           2 .No - skip to TM8448

D TM8445           5    6423

    As of (last day of reference period)

    what was the total amount...had in

    this plan

U Salaried persons 25 years old or

  older who participates in employer's

  salary reduction plan (Employer 2)

V           0 .Not applicable

V 1 - 600001 .The total amount...

            .had in this plan

            .skip to TM8448

D TM8447           1    6428

    Check item T8

    Was an interview obtained for

    ...during Wave 7?

U Persons 25 years old or older

V           0 .Not applicable

V           1 .Yes - skip to TM8324

V           2 .No - skip to TM8332

D TM8448           1    6429

    Check item T9

    Is ... self employed

U Persons 25 years old or older

V           0 .Not applicable

V           1 .Yes

V           2 .No - skip to TM8458

D TM8450           2    6430

    First business ID number

U Persons 25 years old or older who

  are self-employed (first business)

V           0 .Not applicable

V        1 - 16 .ID number

D TM8454           1    6432

    Not counting Social Security, IRA,

    or KEOGH accounts, is ... covered by

    a pension or retirement in the

    first business

U Persons 25 years old or older who

  are self-employed (first business)

V           0 .Not applicable

V           1 .Yes

V           2 .No

D TM8452           2    6433

    Second business ID number

U Persons 25 years old or older who

  are self-employed (second business)

V           0 .Not applicable

V 1 - 16 .id number

D TM8456 1 6435  
Not counting social security, IRA, or  
KEOGH accounts, is ... covered by a  
pension or retirement in the second  
business

U Persons 25 years old or older who are  
self-employed (second business)

V 0 .Not applicable  
V 1 .Yes  
V 2 .No

\*\*\*\*\*  
\* Imputation flag for retirement and \*  
\* pension coverage \*  
\*\*\*\*\*

D TM-IP079 1 6436  
Topical modules imputation flag #79  
Imputation of 'TM8330'

V 0 .Not imputed  
V 1 .Imputed

D TM-IP080 1 6437  
Topical modules imputation flag #80  
Imputation of 'TM8332'

V 0 .Not imputed  
V 1 .Imputed

D TM-IP081 1 6438  
Topical modules imputation flag #81  
Imputation of 'TM8334'

V 0 .Not imputed  
V 1 .Imputed

D TM-IP082 1 6439  
Topical modules imputation flag #82  
Imputation of 'TM8336'

V 0 .Not imputed  
V 1 .Imputed

D TM-IP083 1 6440  
Topical modules imputation flag #83  
Imputation of 'TM8338'

V 0 .Not imputed  
V 1 .Imputed

D TM-IP084 1 6441  
Topical modules imputation flag #84  
Imputation of 'TM8340'

V 0 .Not imputed  
V 1 .Imputed

D TM-IP085 1 6442  
Topical modules imputation flag #85  
Imputation of 'TM8342'

```

V          0 .Not imputed
V          1 .Imputed

D TM-IP086    1    6443
    Topical modules imputation flag #86
    Imputation of 'TM8344'
V          0 .Not imputed
V          1 .Imputed

D TM-IP087    1    6444
    Topical modules imputation flag #87
    Imputation of 'TM8346'
V          0 .Not imputed
V          1 .Imputed

D TM-IP088    1    6445
    Topical modules imputation flag #88
    Imputation of 'TM8348'
V          0 .Not imputed
V          1 .Imputed

D TM-IP089    1    6446
    Topical modules imputation flag #89
    Imputation of 'TM8350, TM8354, TM8358,
    TM8362, TM8366, TM8370, TM8374'
V          0 .Not imputed
V          1 .Imputed

D TM-IP090    1    6447
    Topical modules imputation flag #90
    Imputation of 'TM8352, TM8356,
    TM8360, TM8364, TM836TM8, TM8372,
    TM8376'
V          0 .Not imputed
V          1 .Imputed

D TM-IP091    1    6448
    Topical modules imputation flag #91
    Imputation of 'TM8384'
V          0 .Not imputed
V          1 .Imputed

D TM-IP092    1    6449
    Topical modules imputation flag #92
    Imputation of 'TM8386'
V          0 .Not imputed
V          1 .Imputed

D TM-IP093    1    6450
    Topical modules imputation flag #93
    Imputation of 'TM8388'
V          0 .Not imputed
V          1 .Imputed

D TM-IP094    1    6451
    Topical modules imputation flag #94
    Imputation of 'TM8390'

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V          0 .Not imputed
V          1 .Imputed

D TM-IP095    1    6452
    Topical modules imputation flag #95
    Imputation of 'TM8392'
V          0 .Not imputed
V          1 .Imputed

D TM-IP096    1    6453
    Topical modules imputation flag #96
    Imputation of 'TM8394'
V          0 .Not imputed
V          1 .Imputed

D TM-IP097    1    6454
    Topical modules imputation flag #97
    Imputation of 'TM8396'
V          0 .Not imputed
V          1 .Imputed

D TM-IP098    1    6455
    Topical modules imputation flag #98
    Imputation of 'TM8398'
V          0 .Not imputed
V          1 .Imputed

D TM-IP099    1    6456
    Topical modules imputation flag #99
    Imputation of 'TM8400'
V          0 .Not imputed
V          1 .Imputed

D TM-IP100    1    6457
    Topical modules imputation flag #100
    Imputation of 'TM8402'
V          0 .Not imputed
V          1 .Imputed

D TM-IP101    1    6458
    Topical modules imputation flag #101
    Imputation of 'TM8404, TM8408'
V          0 .Not imputed
V          1 .Imputed TM8404
V          2 .Imputed TM8408
V          3 .Imputed TM8404 & TM8408

D TM-IP102    1    6459
    Topical modules imputation flag #102
    Imputation of 'TM8406, TM8410'
V          0 .Not imputed
V          1 .Imputed TM8406
V          2 .Imputed TM8410
V          3 .Imputed TM8406 & TM8410

D TM-IP103    1    6460
    Topical modules imputation flag #103

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      Imputation of 'TM8412'
V          0 .Not imputed
V          1 .Imputed

D TM-IP104    1    6461
      Topical modules imputation flag #104
      Imputation of 'TM8414'
V          0 .Not imputed
V          1 .Imputed

D TM-IP105    1    6462
      Topical modules imputation flag #105
      Imputation of 'TM8420'
V          0 .Not imputed
V          1 .Imputed

D TM-IP106    1    6463
      Topical modules imputation flag #106
      Imputation of 'TM8422'
V          0 .Not imputed
V          1 .Imputed

D TM-IP107    1    6464
      Topical modules imputation flag #107
      Imputation of 'TM8424'
V          0 .Not imputed
V          1 .Imputed

D TM-IP108    1    6465
      Topical modules imputation flag #108
      Imputation of 'TM8426'
V          0 .Not imputed
V          1 .Imputed

D TM-IP109    1    6466
      Topical modules imputation flag #109
      Imputation of 'TM8428'
V          0 .Not imputed
V          1 .Imputed

D TM-IP110    1    6467
      Topical modules imputation flag #110
      Imputation of 'TM8430'
V          0 .Not imputed
V          1 .Imputed

D TM-IP111    1    6468
      Topical modules imputation flag #111
      Imputation of 'TM8432'
V          0 .Not imputed
V          1 .Imputed

D TM-IP112    1    6469
      Topical modules imputation flag #112
      Imputation of 'TM8436'
V          0 .Not imputed
V          1 .Imputed
```

D TM-IP113 1 6470  
Topical modules imputation flag #113  
Imputation of 'TM8438'  
V 0 .Not imputed  
V 1 .Imputed

D TM-IP114 1 6471  
Topical modules imputation flag #114  
Imputation of 'TM8440'  
V 0 .Not imputed  
V 1 .Imputed

D TM-IP115 1 6472  
Topical modules imputation flag #115  
Imputation of 'TM8442'  
V 0 .Not imputed  
V 1 .Imputed

D TM-IP116 1 6473  
Topical modules imputation flag #116  
Imputation of 'TM8443'  
V 0 .Not imputed  
V 1 .Imputed

D TM-IP117 1 6474  
Topical modules imputation flag #117  
Imputation of 'TM8444'  
V 0 .Not imputed  
V 1 .Imputed

D TM-IP118 1 6475  
Topical modules imputation flag #118  
Imputation of 'TM8445'  
V 0 .Not imputed  
V 1 .Imputed

D TM-IP119 1 6476  
Topical modules imputation flag #119  
Imputation of 'TM8454'  
V 0 .Not imputed  
V 1 .Imputed

D TM-IP120 1 6477  
Topical modules imputation flag #120  
Imputation of 'TM8456'  
V 0 .Not imputed  
V 1 .Imputed

D TM-IP121 1 6478  
Topical modules imputation flag #121  
Imputation of 'TM8322'  
V 0 .Not imputed  
V 1 .Imputed

D TM-IP122 1 6479  
Topical modules imputation flag #122

```

      Imputation of 'TM8324'
V          0 .Not imputed
V          1 .Imputed

D TM-IPIND    1    6480
      Topical modules imputation flag,
      Imputation of 'industry'
V          0 .Not imputed
V          1 .Imputed

D TM-IPOCP    1    6481
      Topical modules imputation flag,
      Imputation of 'occupation'
V          0 .Not imputed
V          1 .Imputed

*****
* Calculation flag for retirement and *
* pension coverage                    *
*****

D TM-CAL03    1    6482
      Topical modules calculation flag #3
      Calculation of 'TM8420'
V          0 .Not calculated
V          1 .Calculated

D TM-CAL04    1    6483
      Topical modules calculation flag #4
      Calculation of 'TM8422'
V          0 .Not calculated
V          1 .Calculated

D TM-CAL05    1    6484
      Topical modules calculation flag #5
      Calculation of 'TM8450'
V          0 .Not calculated
V          1 .Calculated

D TM-CAL06    1    6485
      Topical modules calculation flag #6
      Calculation of 'TM8452'
V          0 .Not calculated
V          1 .Calculated

D FILLER     15    6486
      Zero Filler

```