Current Population Survey (CPS) Modernization

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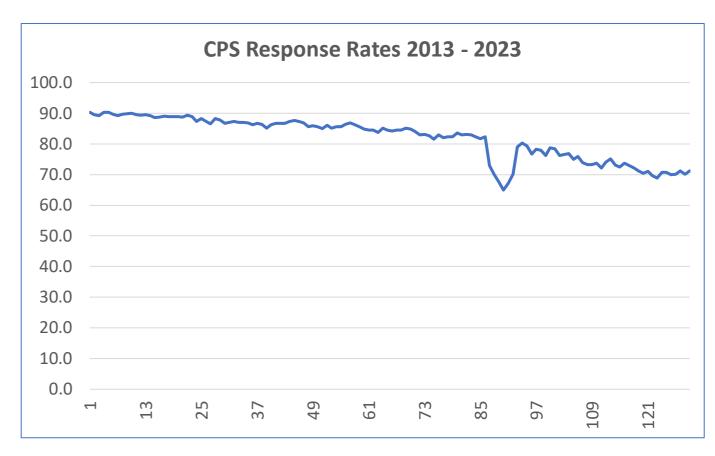
CPS Background

- Monthly survey jointly sponsored by the Census Bureau and BLS
- Source for key labor force statistics, including the unemployment rate, labor force participation rate, and employment population ratio
- 70,000 households a month (60,000 eligible cases)
- Initial interview typically in-person, follow-up interviews typically by telephone
- 10- to 30-minute interview
- Collected for 10 days every month
- Longitudinal collected for 8 months over a 16-month period



Declining Response Rates

- Increased rate of decline post-pandemic
- Increasing challenges
 - Trouble reaching cell phones
 - Doorbell cameras
 - Government trust/privacy
- Survey response rates are in decline globally

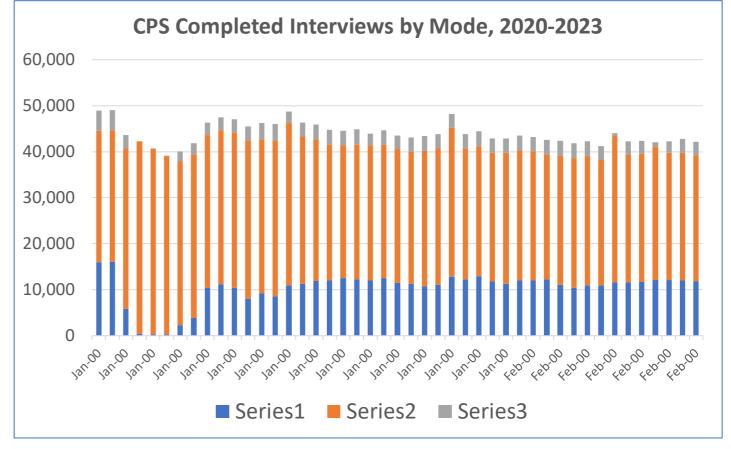




Source: BLS: https://data.bls.gov/timeseries/LNU09300000

Rising Cost of the CPS

- Labor costs
- Travel costs
- Increased number of contacts required/harderto-reach respondents
- Jan 2020 to Oct 2023
 - Personal Visits: -23.3%
 - CAPI Telephone: -2.2%
 - CATI: -36.1%







Need for Modernization

- Address the trend of declining response rates
 - Lower respondent burden
 - Reach respondents who are otherwise unwilling to report/hard to count
- Manage survey costs
 - Data collection costs continue to rise rapidly as response rates decline
 - Need to reduce long-term costs to maintain sample size
 - Improve operational efficiencies



Overall Plan

CPS Operational Modernization

- Implement internet self-response mode for basic CPS and supplements
- Other operational improvements

"Beyond CPS" Team

- Data and methods for producing monthly unemployment with a long-term sustainability approach
- Incubation space for idea generation and comparative analysis of estimates created using alternative data sources and methods

CPS ASEC Administrative Records and Big Data Team

• Use of administrative records, modeling, and other modern techniques with a focus on improving data quality and reducing respondent burden



Development of CPS Web Collection Mode

- Census and BLS are working to add a web-collection mode to existing in-person and telephone collection
- Goals of new mode:
 - Reduce respondent burden
 - Reach respondents unwilling to report by other methods
 - Limit the growth of collection costs
 - Re-direct field-collection resources to harder-to-collect cases
 - Improve response rates
- Target introduction of web mode in 2027



Preliminary High-Level Timeline of Internet Mode Implementation (Basic CPS)

FY23

FY24

FY25*

FY26*

FY27*

DEVELOPMENT/TESTING

Enterprise **System Development**

Instrument Conversion to New System

Content Review: Expert Review, Crowd Source Testing, Cognitive Testing, etc.

DEVELOPMENT/TESTING

Continued Development of Enterprise Systems

Instrument Finalization

Output Testing

Cognitive Testing and Usability Testing

EXPERIMENTS

Field Experiment on Options for Data Collection Methods

First Full Output for Review of Possible Mode Effects

Analysis and Updates to Instrument/Data Collection

FIELD TEST

Field Test to "Replicate" Production

Analysis and Finalize Production Data Collection

PRODUCTION

Go Live

Phase In, Preferably with Additional Sample

*FY 25-FY 27 items are contingent on securing sufficient funding.



Development and Testing

Goals:

- Accuracy of data
- Minimize/identify mode effects
- Determine best way to encourage uptake of mode

• Questionnaire:

- Minor survey redesign required to accommodate change to self-reporting
- Determine how to handle questions currently interviewer coded (i.e., job search activity)
- Ensure questions/instructions are easily understood without interviewer help



Completed Testing

- Testing the questionnaire (survey wording)
 - Expert Reviews
 - Comparison to standards
 - Crowd Sourcing
 - Cognitive Testing
 - Focus groups with the interviewers



Key Findings

- Survey largely able to be followed and answers
- Some terms not familiar to respondents Temporary Absence, Layoff
- Possible Broad interpretations for things like multiple jobs, business ownership
- Testing simplifying response options, including more instructions/definitions right on screen, different terms, provide more or different examples,
- Needs some solutions still for things Interviewers use to code



Upcoming Testing

- Usability testing
 - Efficient and Accurate
 - Identify barriers to answering
 - Test new mode security messages for ease of use and protections

- Field tests
 - Experiments
 - Contact Strategies
 - Wording/Screen Options
 - Mode Interaction Options
 - Replicate "Production"
 - Test Production Plan on a Shortened Timeline



Effects on ASEC and Other Supplements

- CPS will also need to convert all supplemental surveys to internet,
 which greatly expands the effort of this transition
- Supplemental questionnaires will need to be reviewed and transitioned to the web instrument
- This includes the Annual Social and Economic Supplement (ASEC), a major undertaking
 - Review of respondent burden as part of transition



Challenges to Introducing Web Mode

- Minimizing (and identifying) mode effects
 - May require substantial resources to test, identify, and minimize mode effects
- Updating collection process
 - Need to incorporate web in short collection period
 - How best to promote web reporting



Survey Modernization Beyond Internet

- While web and other data-collection changes are a key starting point for modernization, both agencies are cooperating to identify other areas to ensure the long-term sustainability of CPS
- Continuing research for the future of CPS:
 - Adaptive Design
 - Sampling and weighting sesign
 - Other sources of data as support
 - Incentives



Contact Us

• For additional questions, please contact:

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