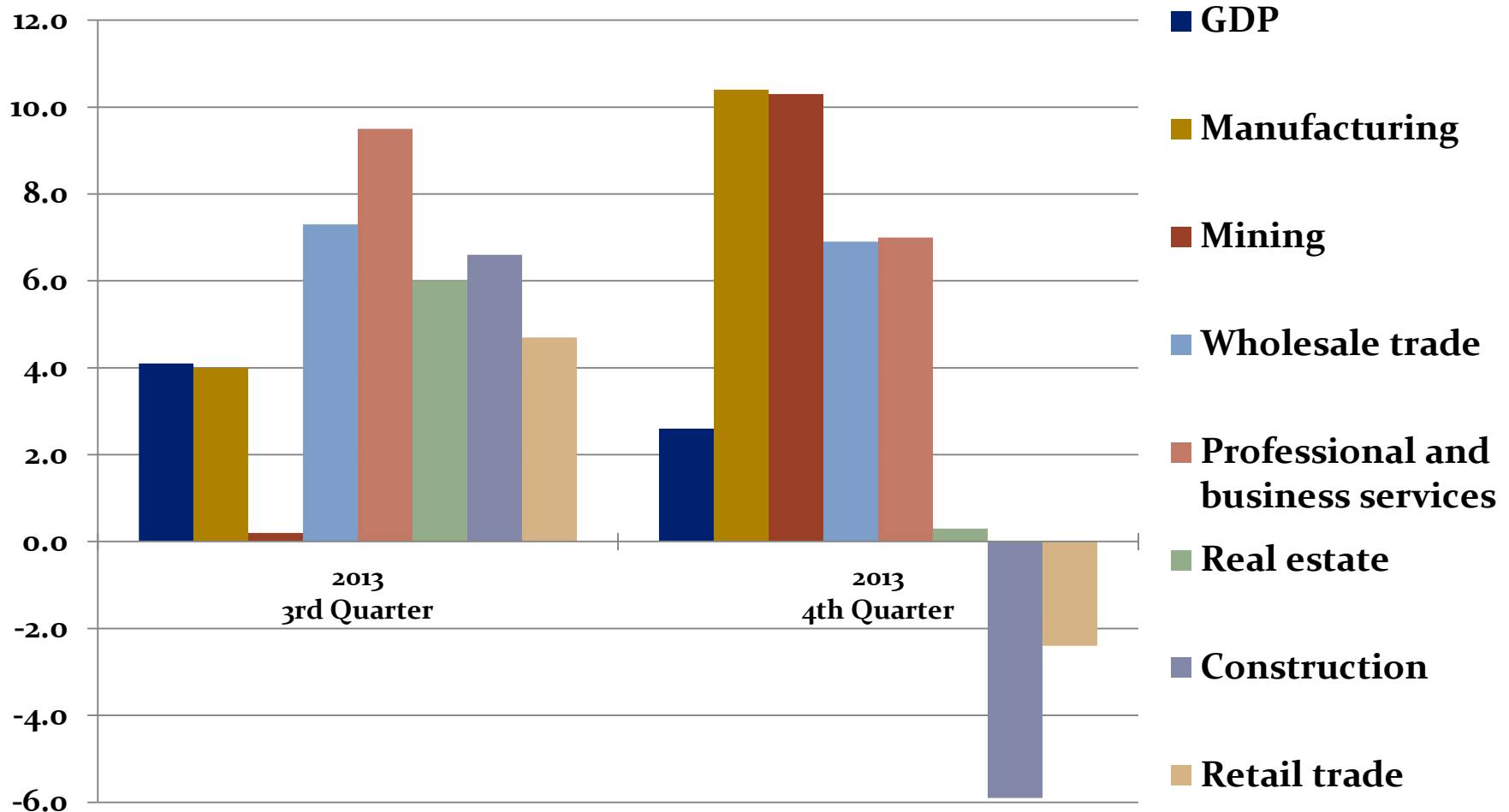


# How America's Industries Impact the U.S. Economy

Percent change from preceding period

## Real Value Added by Industry



# New Statistics on U.S. Industries' Performance

- For the first time, quarterly statistics are available on how industries are performing and impacting the U.S. economy.
- BEA released first such quarterly report on April 25<sup>th</sup>. Data provided through the Fourth Quarter of 2013.

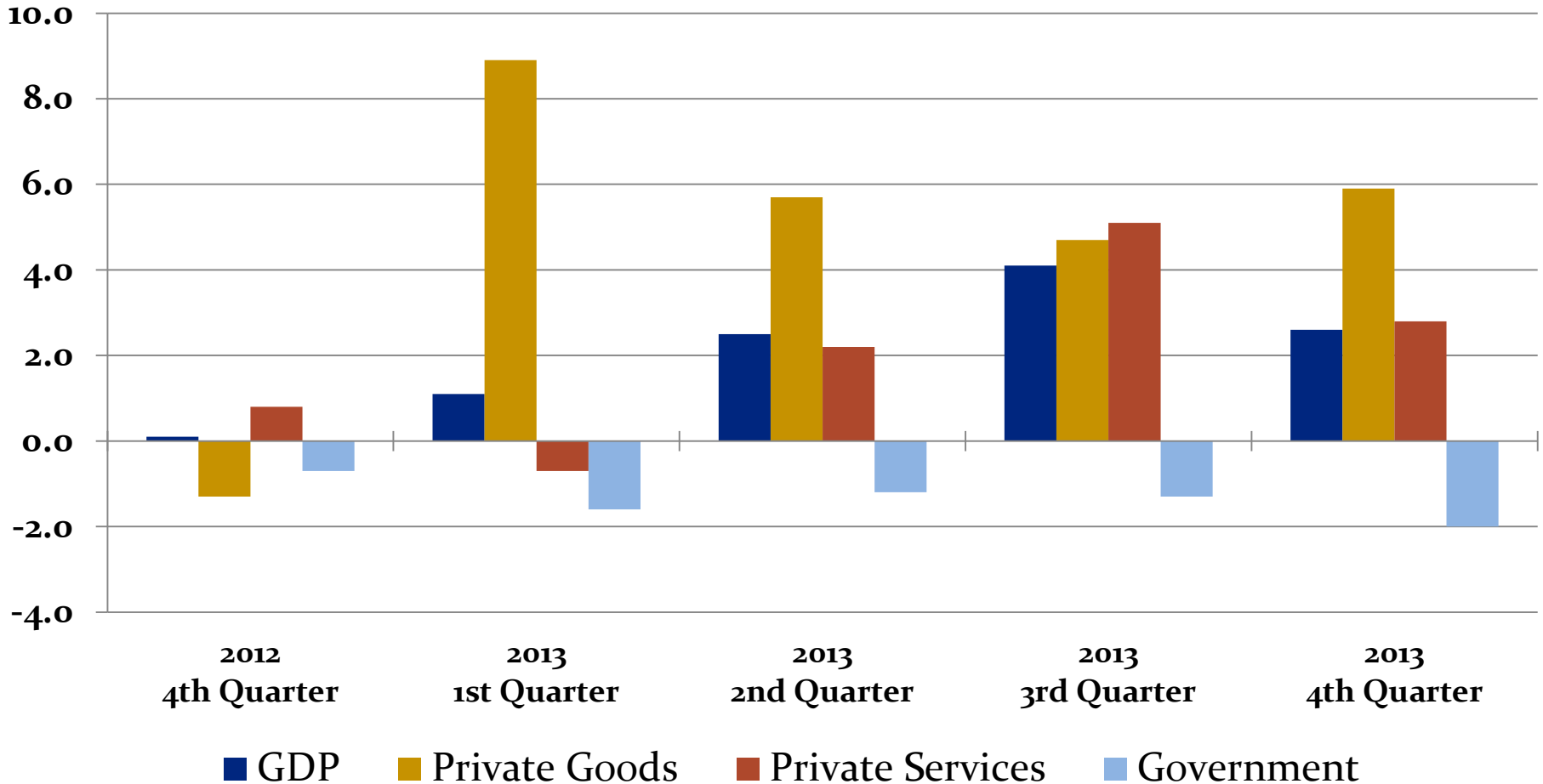
# Why That's Important

- Provides more up-to-date and precise view of industries' economic activity and impact on U.S. economy.
- Aids business decisions on investing and hiring.
- Helps people better understand the industries they are employed in – or want to find work in.
- Informs public policy.

# What's the Latest Snapshot?

Percent change from preceding period

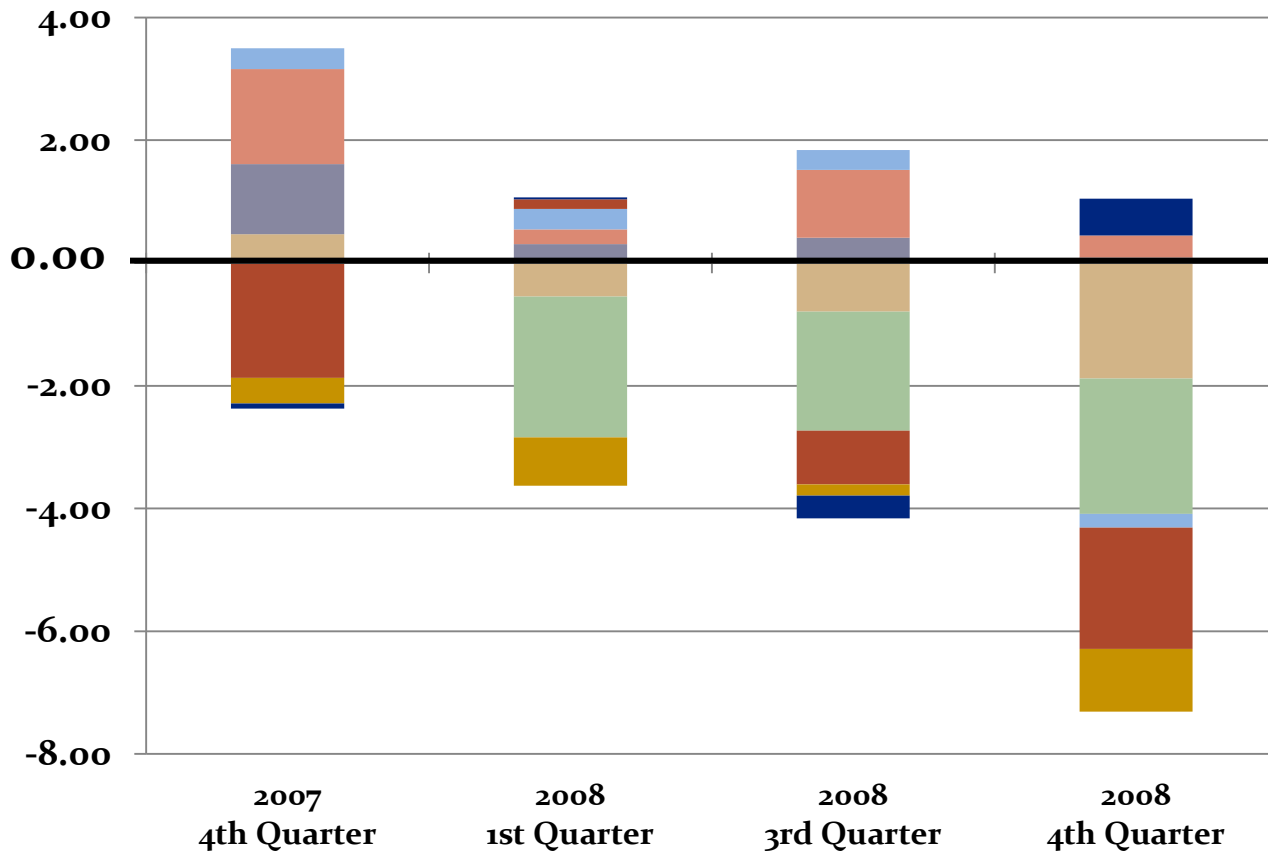
## Real GDP and Real Value Added



U.S. Bureau of Economic Analysis

# A Look at Industry Performance During the Great Recession

Percentage Points

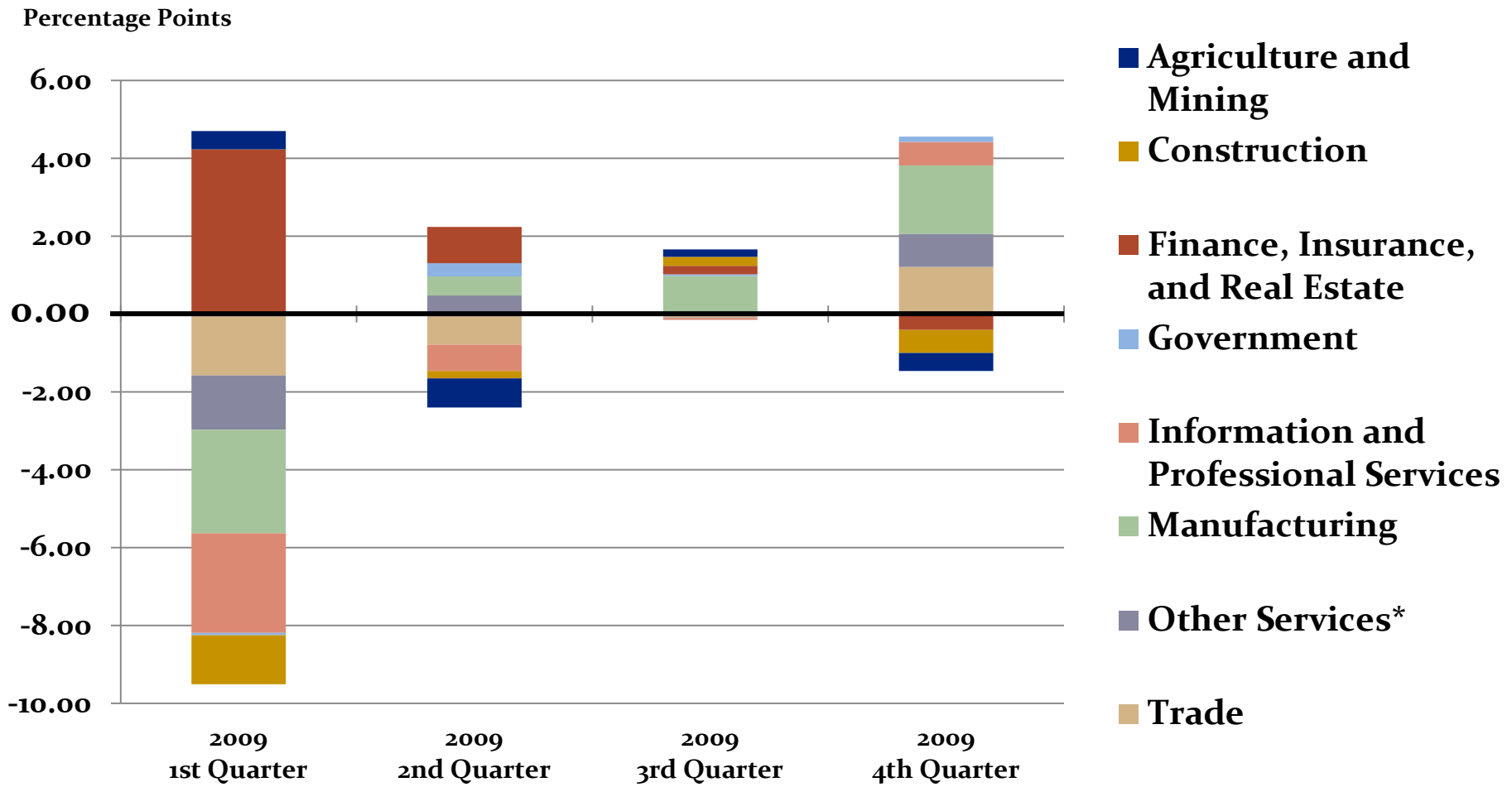


- Agriculture and Mining
- Construction
- Finance, Insurance, and Real Estate
- Government
- Information and Professional Services
- Manufacturing
- Other Services\*
- Trade

\* Other Services includes Utilities, Transportation, Education, Health Care, Arts, Accommodation, Food Services, and Other Services Industry Groups

U.S. Bureau of Economic Analysis

# A Look at Industry Performance During the Great Recession and Beginning of Recovery

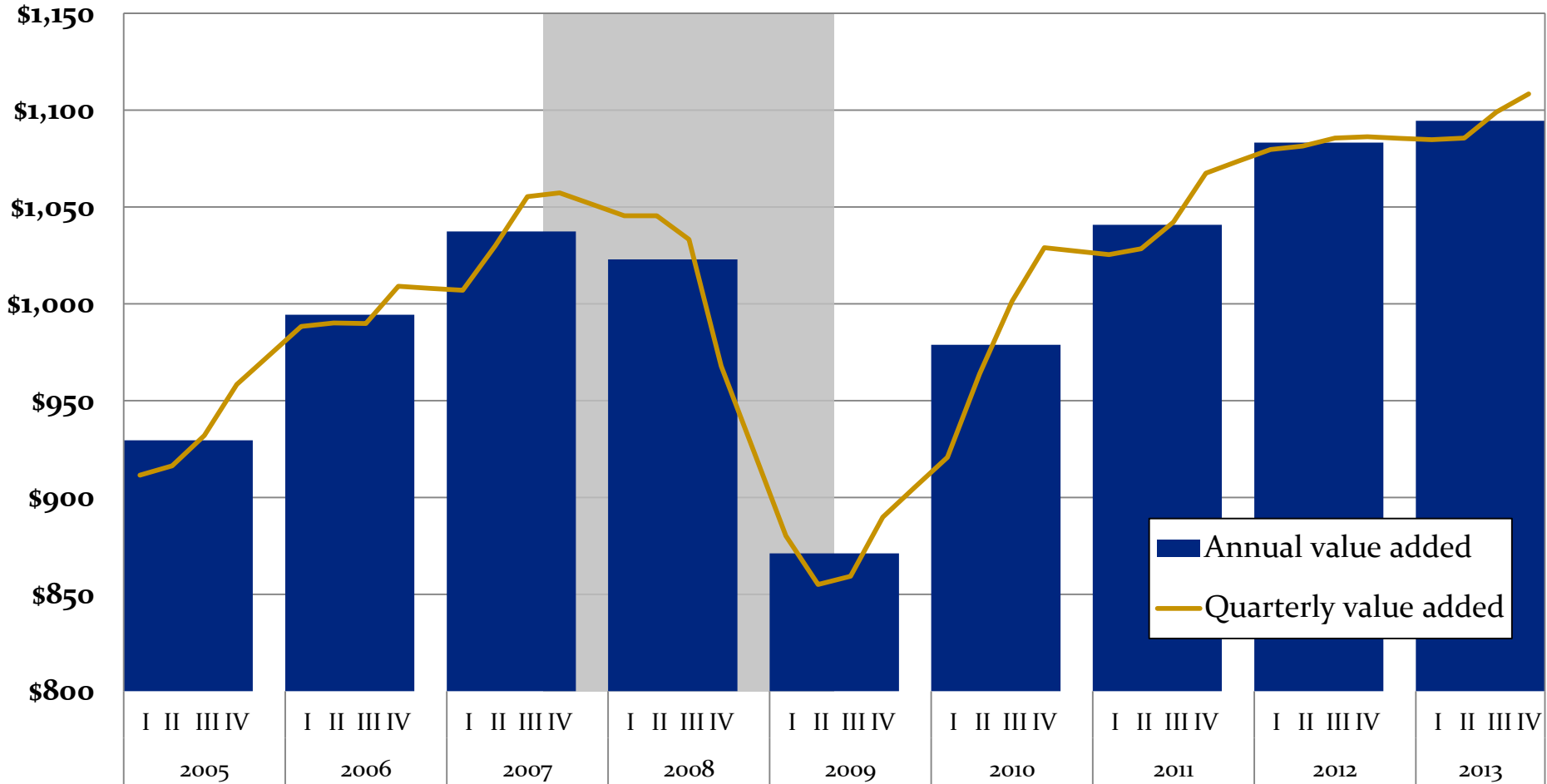


\* Other Services includes Utilities, Transportation, Education, Health Care, Arts, Accommodation, Food Services, and Other Services Industry Groups

U.S. Bureau of Economic Analysis

# What Happened to Durable-Goods Manufacturing During the Great Recession and Recovery?

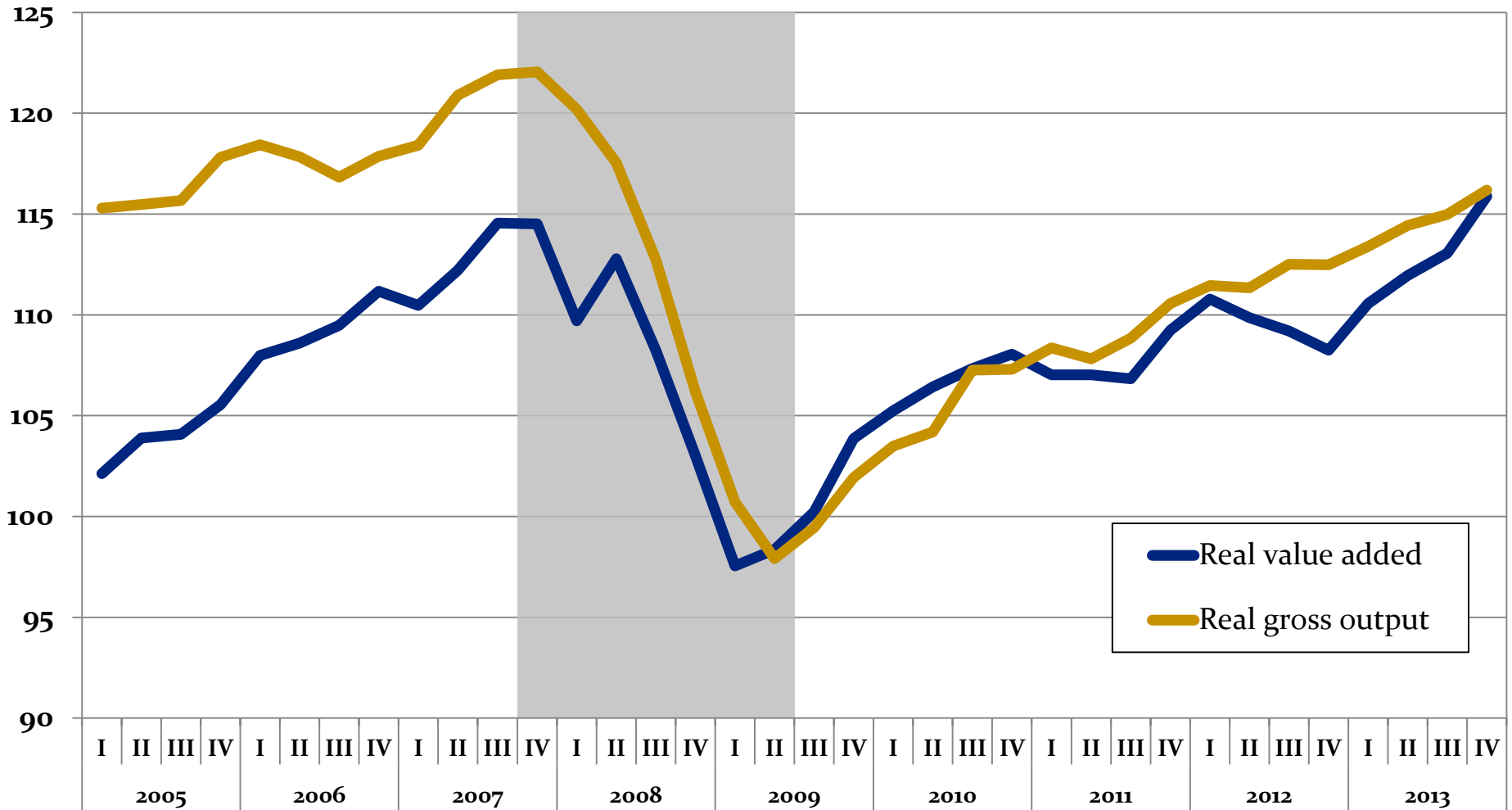
Billions of dollars  
inflation adjusted



U.S. Bureau of Economic Analysis

# How Have Manufacturing and its Supply Chain Performed Over Time?

Index, 2009 = 100

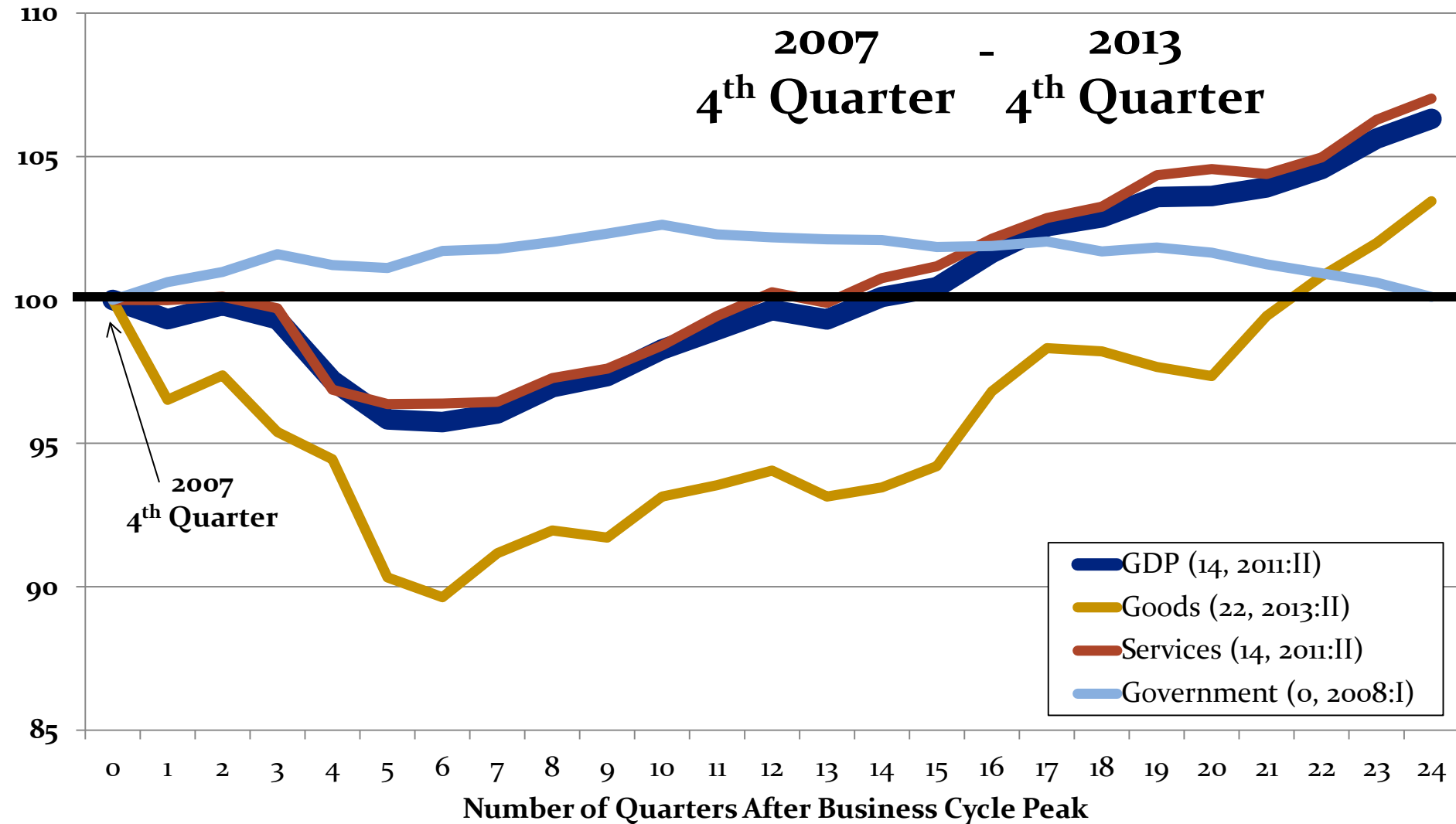


U.S. Bureau of Economic Analysis



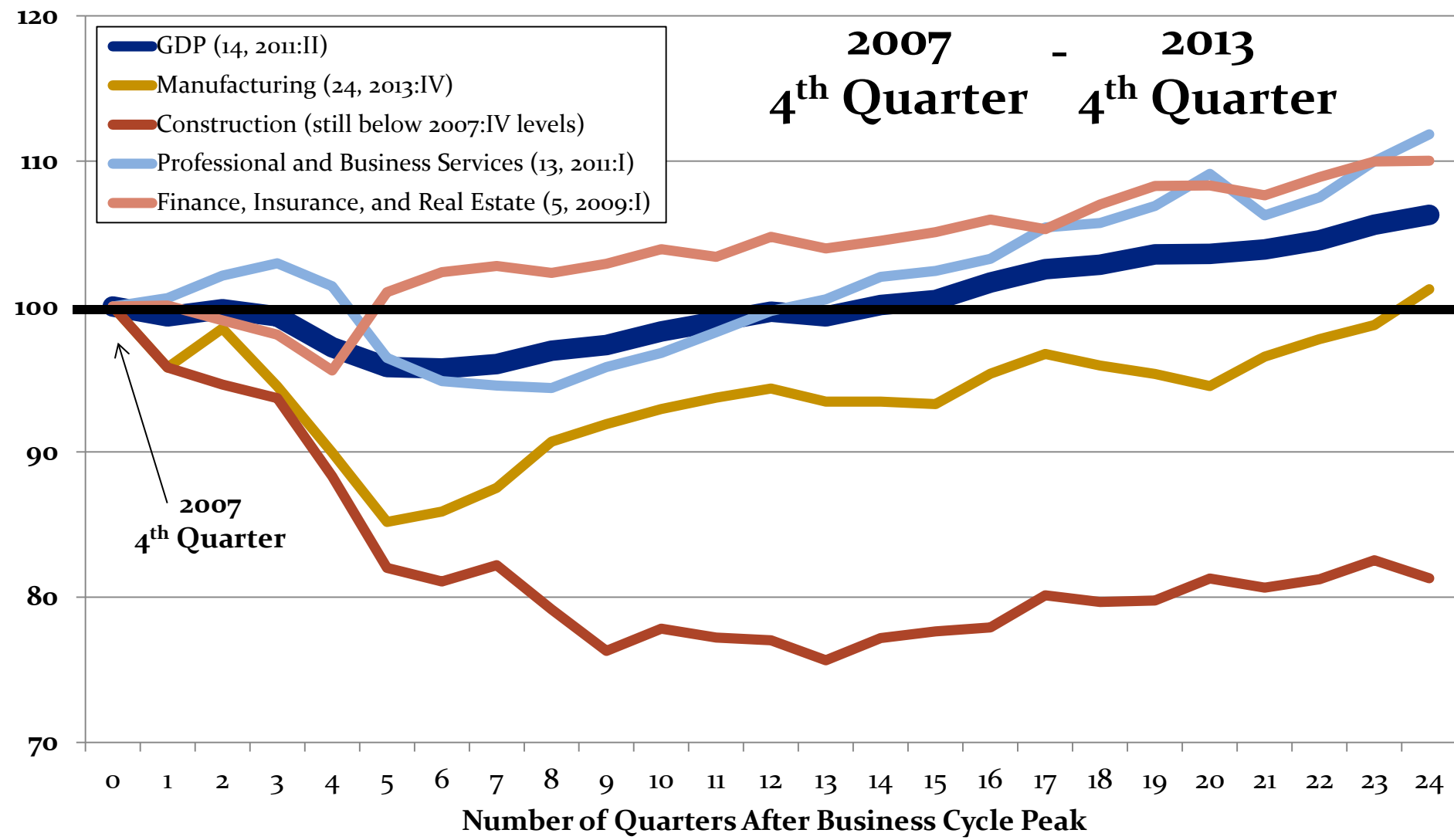
# How Have U.S. Industries Performed Since the Great Recession?

Index: Business Cycle



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Index: Business Cycle

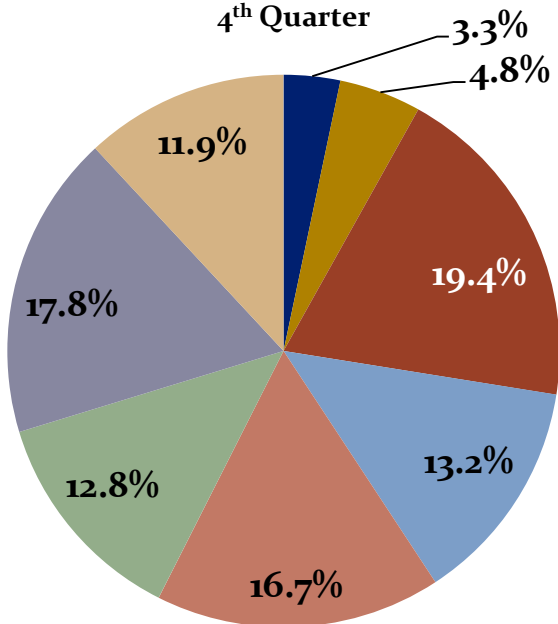


# How Did the Recession and Recovery Change the Size of U.S. Industries?

## Value Added by Industry Group as a Percentage of GDP

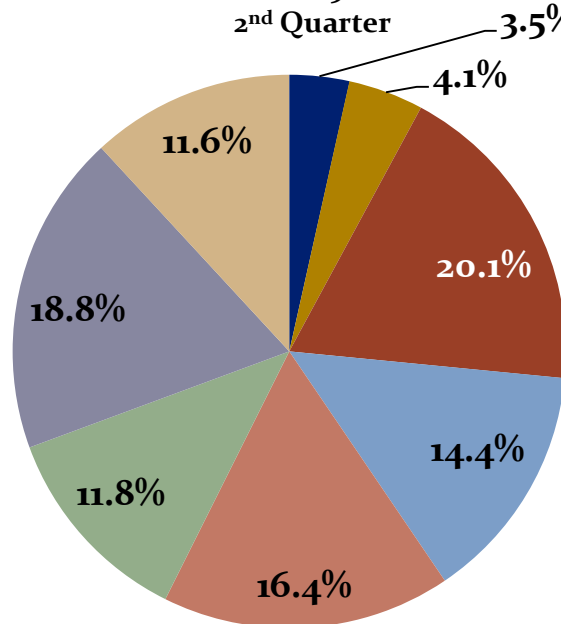
**Recession Begins**

2007  
4<sup>th</sup> Quarter



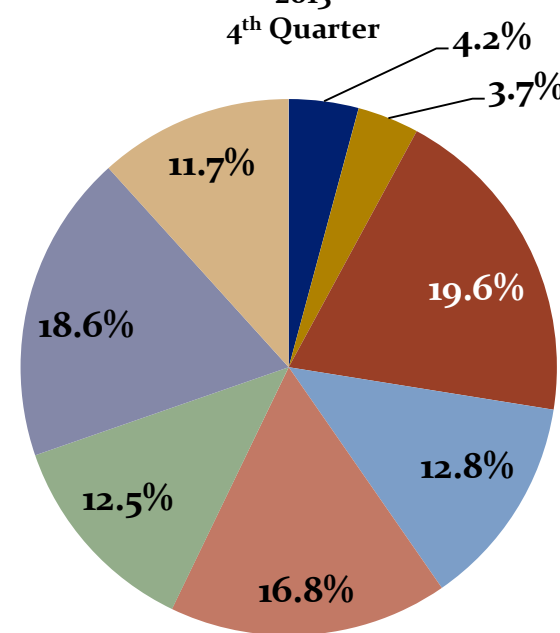
**Middle Recession**

2009  
2<sup>nd</sup> Quarter



**Latest Snapshot**

2013  
4<sup>th</sup> Quarter



- Agriculture and Mining
- Finance, Insurance, and Real Estate
- Information and Professional Services
- Other Services\*
- Construction
- Government
- Manufacturing
- Trade

\*Other Services includes Utilities, Transportation, Education, Health Care, Arts, Accommodation, Food Services, and Other Services Industry Groups