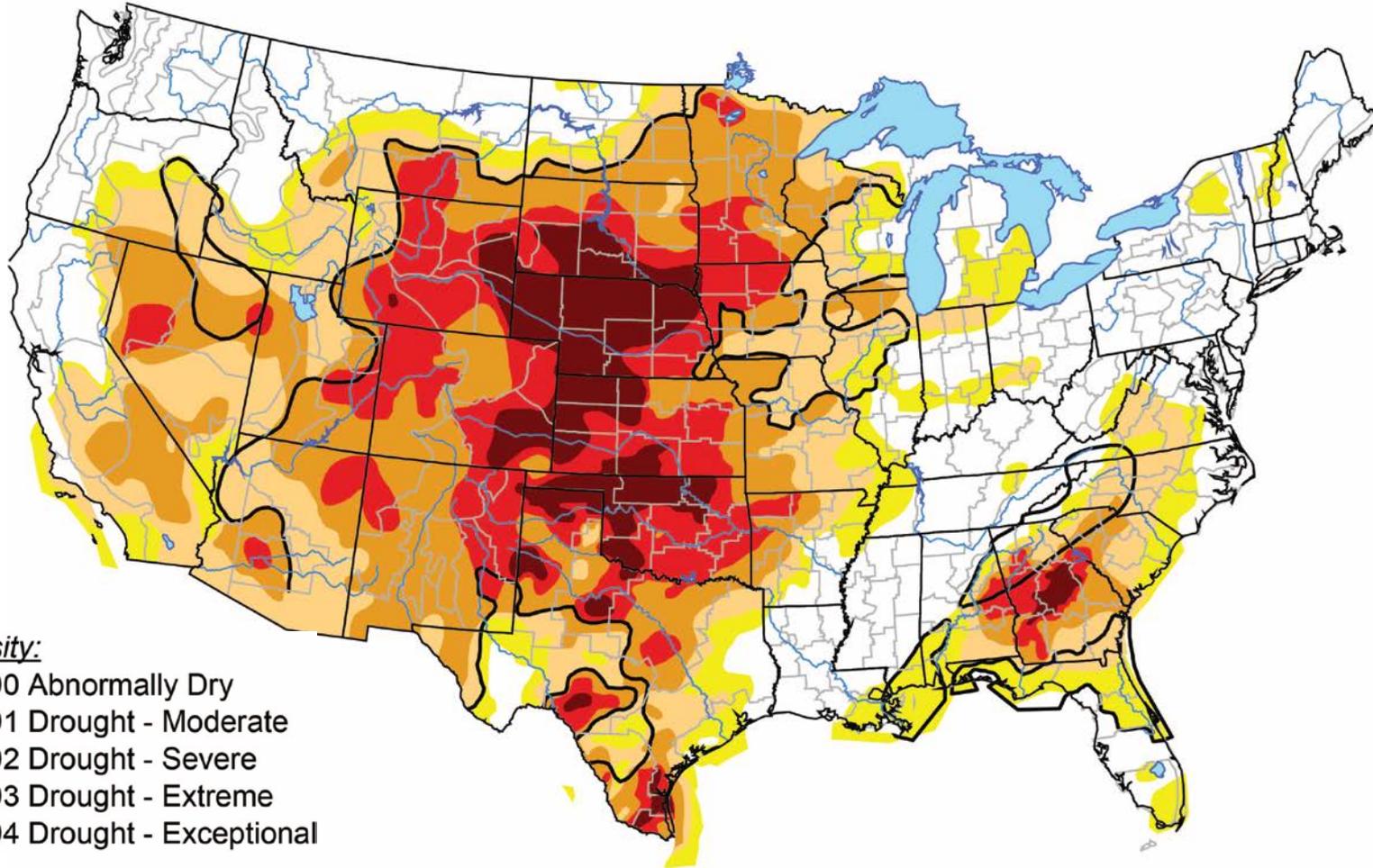


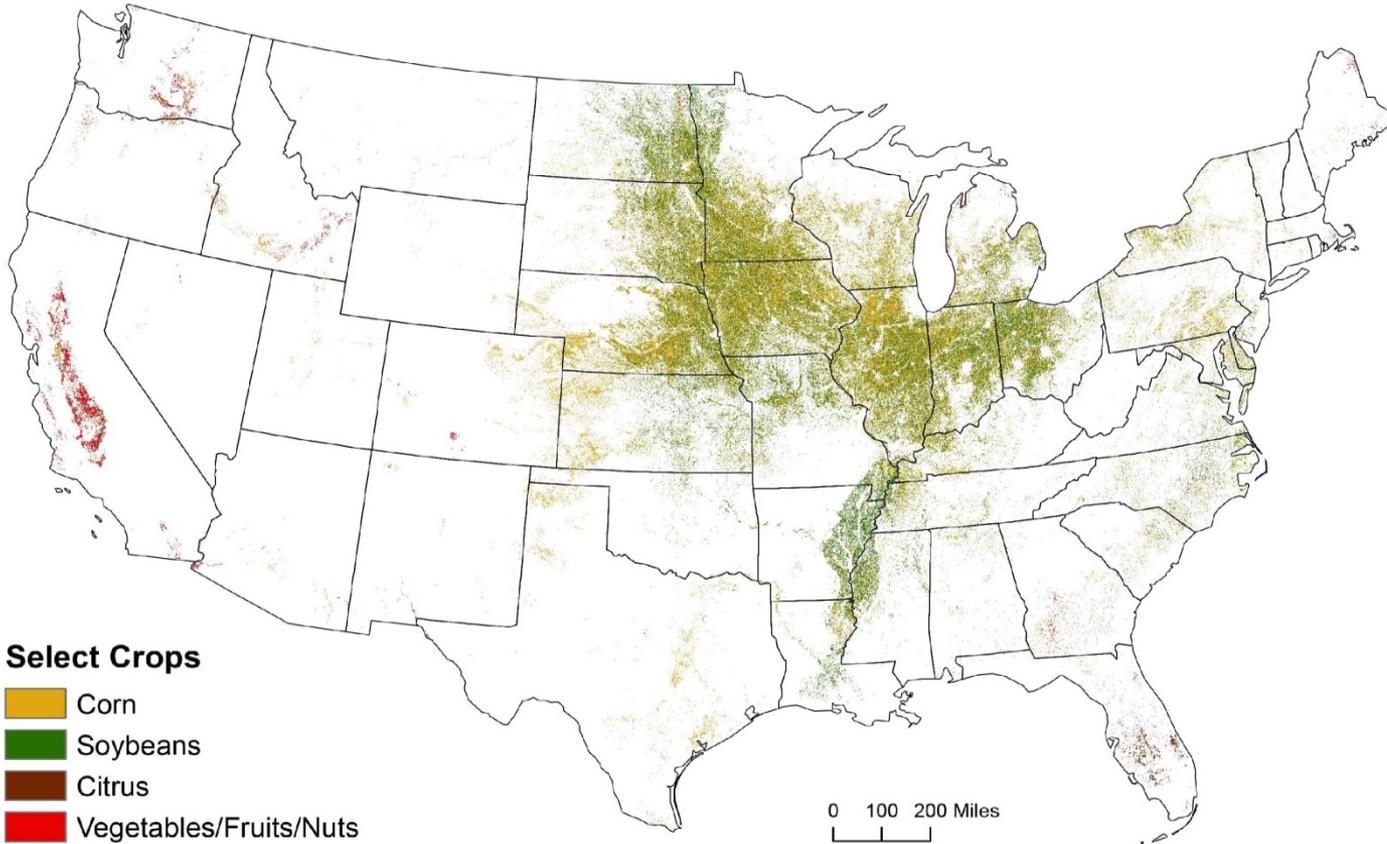
2012 Agriculture Year in Review

- Favorable 2012 spring conditions cause record planting and early recovery from 2011 floods and drought.
- During the summer most of the U.S. farmland is impacted by the most widespread drought since 1950s
- Low feed grain and hay production impact livestock

U.S. Drought – January 15, 2013



2012 Crop Map of the United States



Percent Change in Production, 2011 to 2012

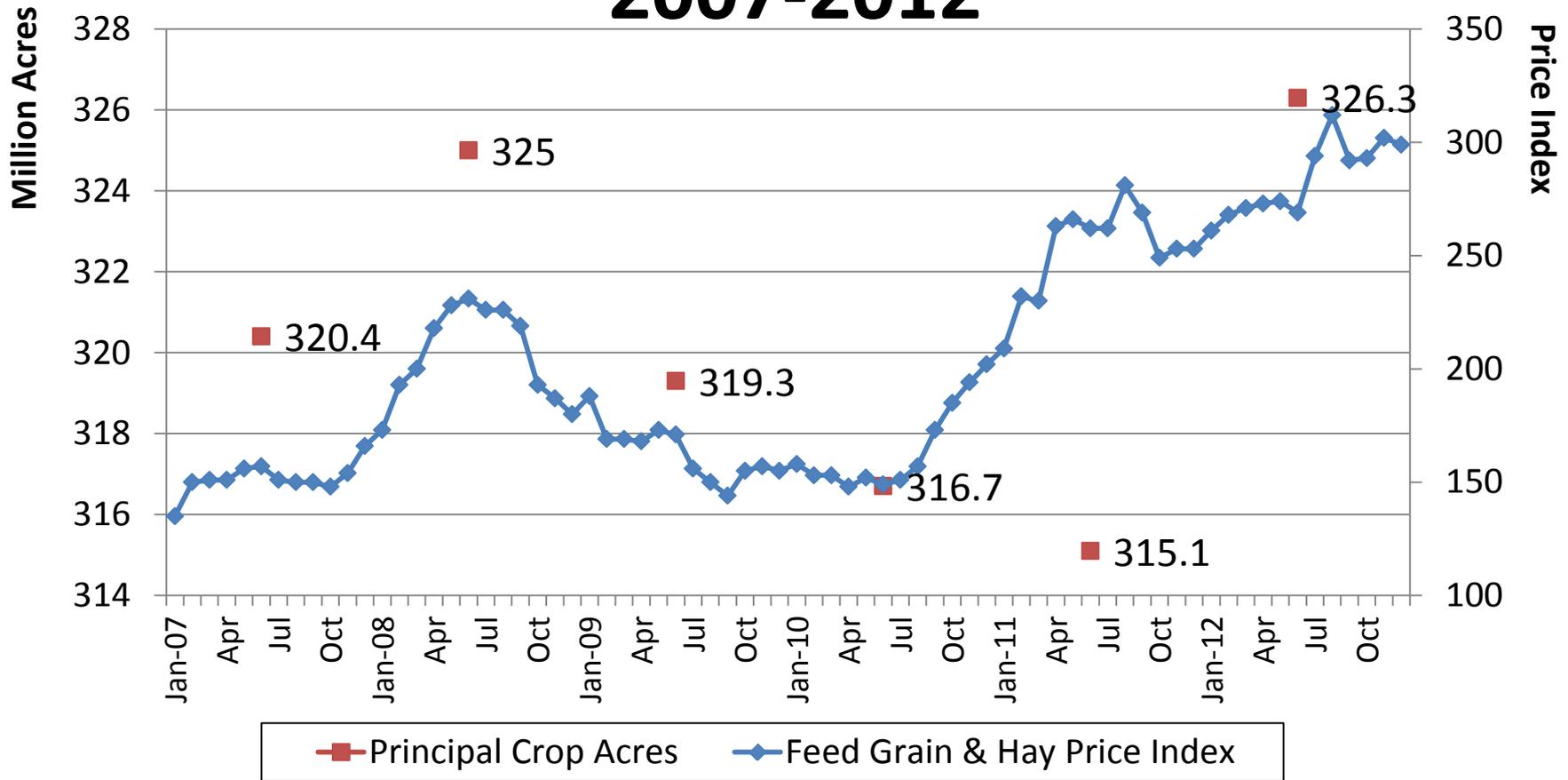
Production Decreases

Apples	-14.38%
Asparagus	-9.64%
Pears	-7.98%
Lemons	-7.61%
Grapefruit	-7.44%
Coffee	-5.26%
Peaches	-4.52%
Strawberries	-2.75%

Production Increases

Peanuts	84.26%
Dry Beans	60.51%
Barley	41.41%
Sugarbeets	21.94%
Oats	19.34%
Wheat	13.49%
Shiitake Mushrooms	10.22%
Potatoes	8.72%

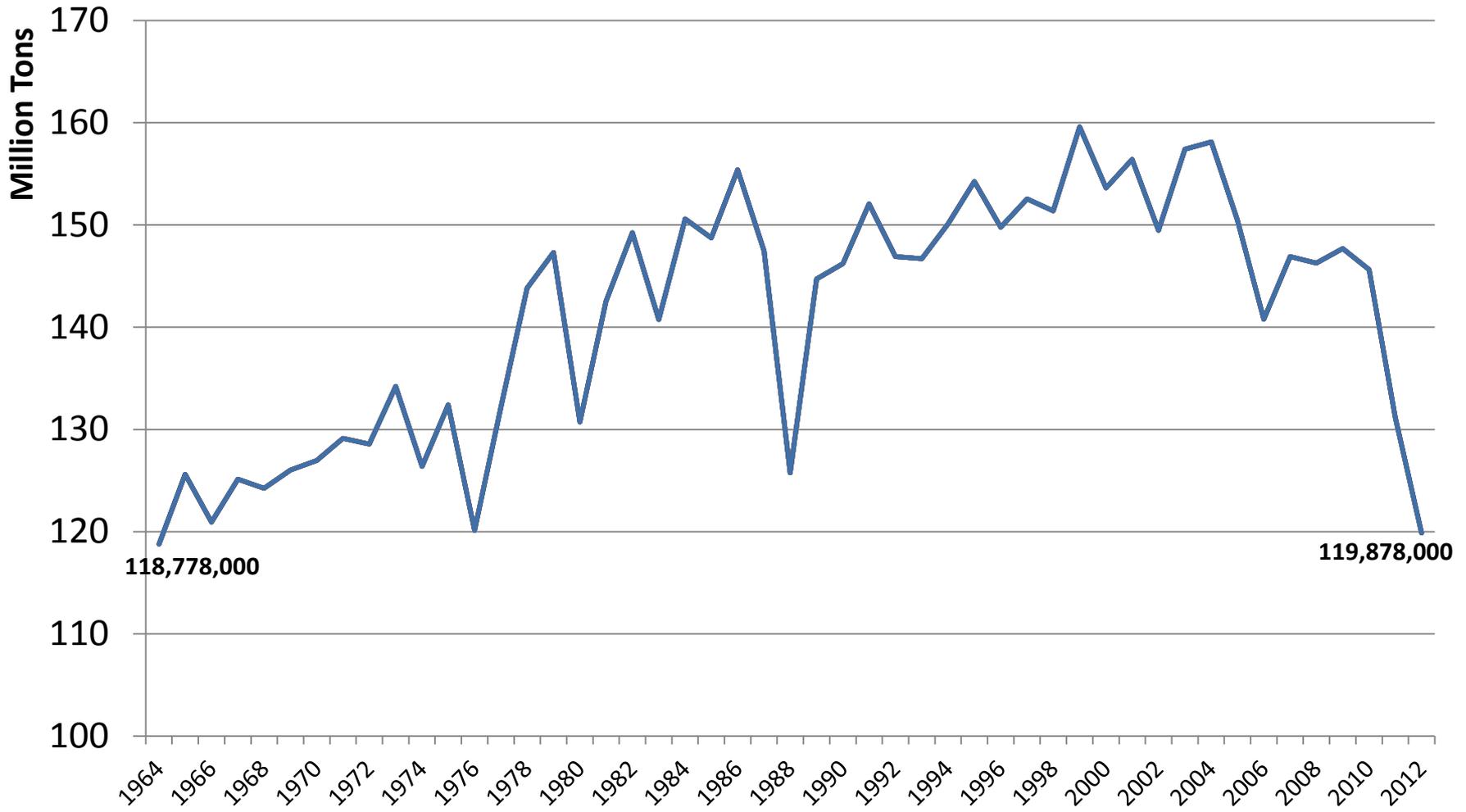
Principal Crop Acreage and Feed Grain and Hay Prices, 2007-2012



Source: NASS Crop Production 2012 Summary



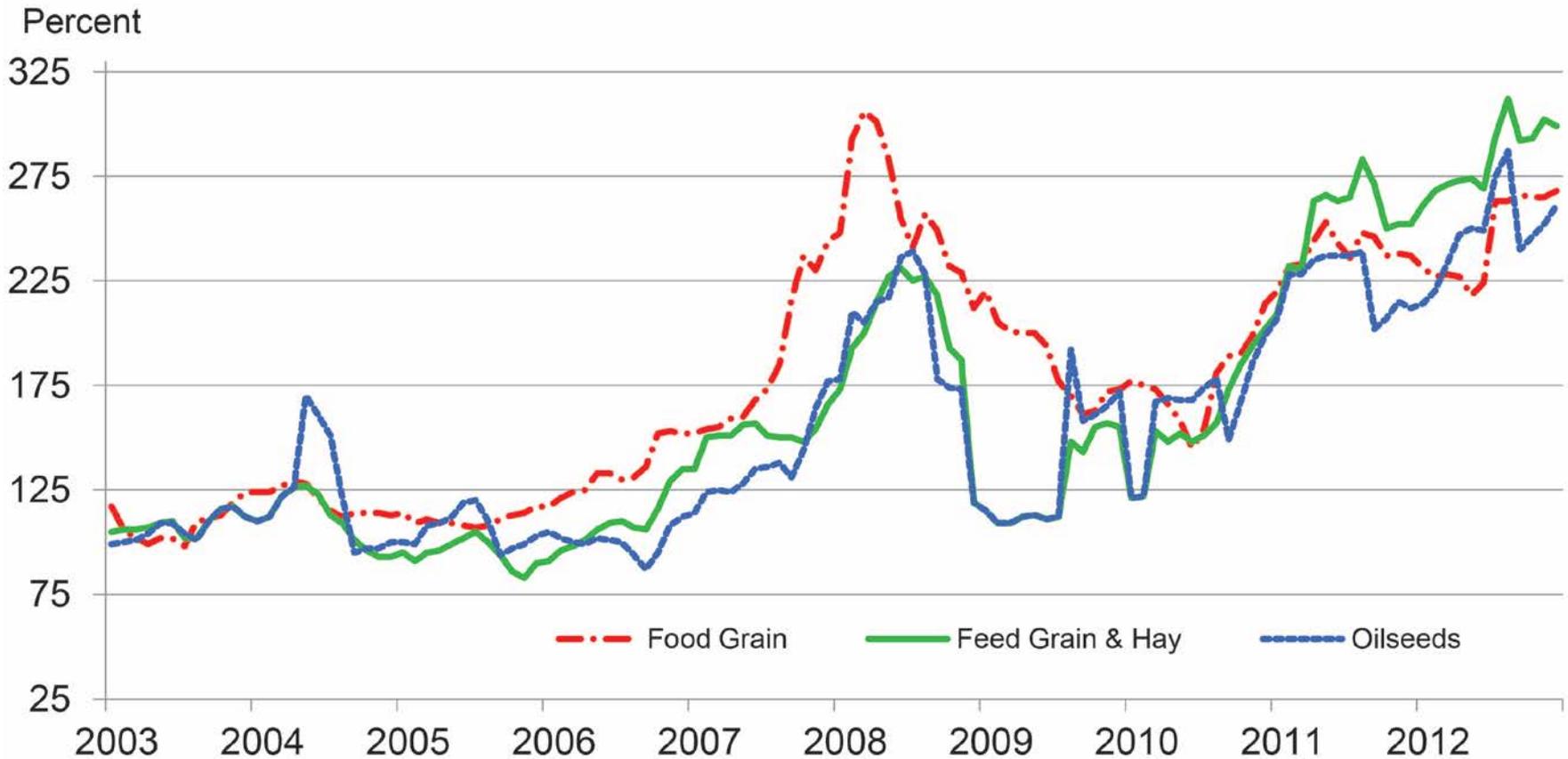
U.S. Hay Production, 1964-2012



Source: NASS Crop Production – Historical Track Records



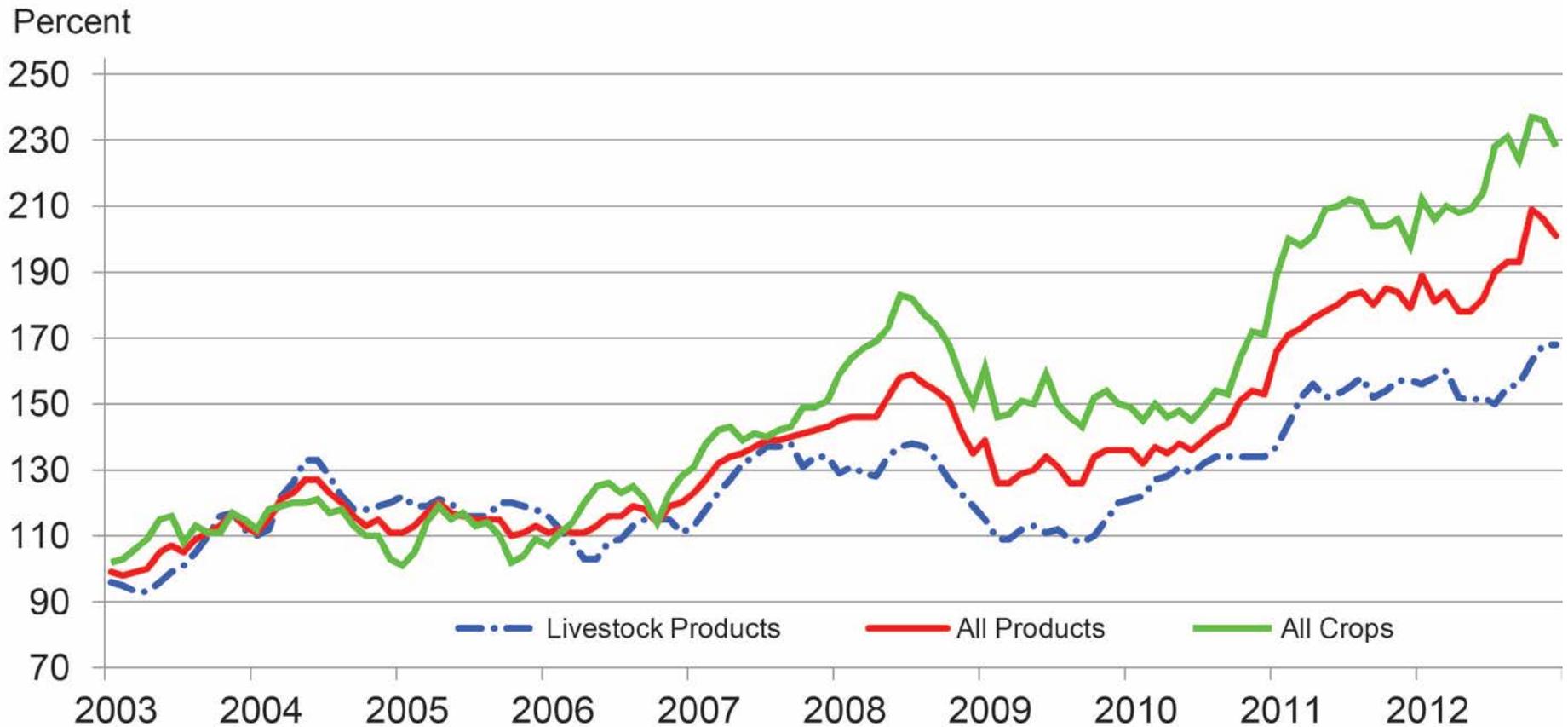
Prices Received Indexes by Month, Food Grains, Feed Grains & Hay, and Oilseeds



Source: NASS *Agricultural Prices* report



Prices Received Indexes by Month, Livestock Products, All Products, and All Crops



Source: NASS *Agricultural Prices* report

